

**TOWN OF WEDDINGTON
SPECIAL TOWN COUNCIL WORKSESSION WITH
THE UNION COUNTY BOARD OF COUNTY COMMISSIONERS
MONDAY, OCTOBER 10, 2011 – 4:30 P.M.
WEDDINGTON UNITED METHODIST CHURCH – HELMS HALL
13901 PROVIDENCE ROAD
WEDDINGTON, NC 28104
AGENDA**

1. Open the Meeting
2. Discussion of Fire Service within the Town of Weddington
3. Discussion of Weddington Water Storage Facility
4. Discussion of WCWAA Matter
5. Adjournment

**REGULAR TOWN COUNCIL MEETING
MONDAY, OCTOBER 10, 2011 – 7:00 P.M.
WEDDINGTON UNITED METHODIST CHURCH – HELMS HALL
13901 PROVIDENCE ROAD
WEDDINGTON, NC 28104
AGENDA**

Prayer – Nancy D. Anderson

1. Call to Order
2. Pledge of Allegiance
3. Determination of Quorum/Additions or Deletions to the Agenda
4. Public Hearing
 - A. Public Hearing to Review and Consider Spittle and Matthews Land Use Map Amendment from Residential Conservation and Traditional Residential respectively to Business. Spittle property is located at 6874 Weddington-Matthews Road (Parcel # 06-150-059). Matthews Property is located at 6924 Weddington-Matthews Road (Parcel # 06-150-058).
5. Approval of Minutes
 - A. August 8, 2011 Regular Town Council Meeting Minutes
6. Public Comment - *Speakers are limited to three (3) minutes or less and Large Groups are Encouraged to Designate a Spokesperson*

7. Consent Agenda
 - A. Call for Public Hearing to Review and Consider Text Amendments to Section 58-151 – Temporary Signs (Public Hearing to be held November 14, 2011 at 7:00 p.m. at the Weddington Town Hall)
 - B. Call for Public Hearing Review and Consider Text Amendments to Section 58-149 – Freestanding Ground Signs (Public Hearing to be held November 14, 2011 at 7:00 p.m. at the Weddington Town Hall)
8. Consideration of Public Hearing
 - A. Consideration of Spittle and Matthews Land Use Amendment from Residential Conservation and Traditional respectively to Business
9. Old Business
 - A. Review and Possible Consideration - Future Fire Service in Weddington
 - B. Review and Possible Consideration - Weddington Water Storage Facility
 - C. Review and Consideration of Town Hall Landscaping/Pavilion Plan – Councilmember McKee
10. New Business
 - A. Review and Consideration of Applications for Vacancy on Public Safety Advisory Board
 - B. Discussion and Consideration of Creating an Ordinance to Limit Recreational Cycling on Week Days Between 6:30 a.m. and 9:00 a.m.
 - C. Review and Consideration of Christmas Decorations for Town Street Lights and Town Hall
 - D. Review and Consideration of Town Limit Signage
 - E. Review and Consideration of Award of Bids for Stratford Hall Subdivision Street Improvements
11. Update from Town Planner
12. Update from Town Administrator/Clerk
13. Public Safety Report
14. Update from Finance Officer and Tax Collector
15. Transportation Report
16. Council Comments
17. Closed Session – Consideration of Approval of Closed Session Minutes, Pursuant to NCGS 143-318.11 (a) (3) To consult with an attorney employed or retained by the public body in order to preserve the attorney-client privilege between the attorney and the public body, which privilege is hereby acknowledged and Pursuant to NCGS 143-318.11 (a) (5) To establish, or to instruct the public body's staff or negotiating agents concerning the position to be taken by or on behalf of the public body in negotiating (i) the price and other material terms of a contract or proposed contract for the acquisition of real property by purchase, option, exchange, or lease; or (ii) the amount of compensation and other material terms of an employment contract or proposed employment contract
18. Adjournment

This agenda is tentative and is subject to change up to and including at the time of the meeting.

TOWN OF WEDDINGTON
ZONING MAP CHANGE APPLICATION
 (Submit in Duplicate)

Application # LVP 01-11

Date of Application 7/15/11

I. Applicant/Owner Information

A. Applicant's Name JIM SPITTLE

Address 6874 MATTHEWS WEDDINGTON RD

Phone 704-846-8356

II. Property Location

A. Property Location SAME ADDRESS

B. Tax Map Book 0390 Map 842 Parcel(s) 06150059

C. Deed Book _____ Page _____

D. Existing Zoning RCD Proposed Zoning RCD

E. Existing Use _____

F. Property Size 7.09 (Sq. Ft./Acres)

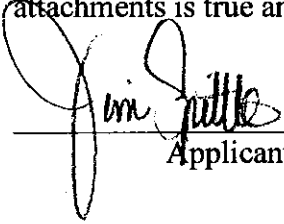
III. Other Required Information (Attach the Following)

A. Two (2) copies of a map, drawn to an appropriate scale, shall accompany the application. This map shall be prepared by a certified engineer or registered licensed surveyor, and shall be signed and certified to be correct by the preparer. The map shall contain the following:

1. If not in a subdivision of record, the subject property plus such additional property as to show the location of the subject property with reference to the nearest street intersection, railroad, stream or other feature easily identifiable on the ground. In addition, all property lines, which abut the property, shall be shown as well as the names and addresses of all abutting property owners.

2. If the property is in a subdivision of record, a map of such portion of the subdivision drawn to scale, that would relate the subject property to the closest street intersection, and in addition, the name of the subdivision and the plat book and page number on which the plat is recorded. In addition, the names of all abutting property owners shall be indicated.
 3. All property lines with dimensions, distances of lot from the nearest street intersection and north arrow.
 4. Adjoining streets with rights-of-way and paving widths.
 5. Existing location of buildings on lot and a listing of uses of all structures.
 6. Zoning classification of all abutting lots.
- B. A legal description of the subject property(s).
- C. The applicant shall include the names and addresses of all abutting property owners as shown on the current records of the Union or Mecklenburg County Tax Supervisor's Office. Abutting property shall be construed to mean and include property on the opposite side of any street, stream, railroad, road or highway from the property seeking to be rezoned, and, in the event the owner of the property seeking to be rezoned owns other property adjoining the property seeking to be rezoned, the adjoining property shall also be construed to mean and include property seeking to be rezoned. Applicants shall use Attachment "A" (As many sheets as necessary to list abutting property owners).
- D. Certification from owner of record that applicant has authorization to apply for this zoning action. (This is needed only if the applicant is not the property owner).
- E. State whether or not the applicant or owner, owns, has a proprietary interest, or in any way has any other contractual interest in any land that is contiguous to the land that is the subject of this request. If so, please provide a sufficient legal description of such land and state the interest of the applicant or owner.
- F. Check, if this zone change request also contains a request for a conditional use permit _____.
- G. Application processing fee. Attach check, payable to the Town of Weddington in the amount of _____.
-

I hereby certify that all of the information provided for this application and all attachments is true and correct to the best of my knowledge.



Applicant

7-15-11
Date

TOWN OF W E D D I N G T O N

MEMORANDUM

TO: Nancy Anderson, Mayor
Town Council

CC: Amy McCollum, Town Clerk

FROM: Jordan Cook, Zoning Administrator/Planner

DATE: October 10, 2011

SUBJECT: Spittle Land Use Map Amendment

Mr. Jim Spittle requests a Land Use Map Amendment on his property located at 6874 Weddington-Matthews Road.

Application Information:

Date of Application: July 15, 2011
Applicant Name: Jim Spittle
Owner Name: Jim Spittle
Parcel ID#: 06-150-059
Property Location: 6874 Weddington-Matthews Road
Existing Zoning: RCD
Proposed Zoning: RCD (No proposed zoning change)
Existing Land Use: Residential Conservation
Proposed Land Use: Business
Existing Use: Single Family Home
Proposed Use: Single Family Home
Parcel Size: 7.09 Acres

General Information:

- The Spittle property currently has a Land Use designation of Residential Conservation. The applicant proposes that this designation be changed to Neighborhood Business or Business as shown on the Land Use Map.
- The Land Use Plan is a document used to promote the Town's vision and shall be used as a guide for future development.
- The Land Use Plan may be amended at any time by the Town Council; however, the Land Use Plan does state on Page 25 (attached) that "land use amendments may occur more

frequently than policy changes but should not occur more than twice per year.” The last Land Use Map amendment was approved by the Town Council on June 14, 2010.

- The June 14, 2010 Land Use Map amendment changed a portion of Mike Treske’s property from Traditional Residential to Business. Mr. Treske’s property is adjacent to Mr. Spittle’s property.

Planning Board Information:

- The Planning Board gave the Spittle Land Use Map Amendment a favorable recommendation with the recommendation that the Town Council also consider changing the Land Use designation of the Matthews property. The Matthews property is adjacent to the Spittle property and Town Hall property.
- The Matthews property is a 3.16 acre parcel located at 6924 Weddington-Matthews Road. It currently has a Land Use designation of Traditional Residential and is zoned R-40. The property owner, Mrs. Ella V. Matthews supports the Land Use Map Amendment for her property.

Project Narrative

Jim and Mettie Spittle have been trying to sell their land for many years but have been unable to find a buyer. They no longer need to live on this property and would look to downsize. The property is located adjacent to the rear of the Weddington Corner shopping center. The land use plan was changed in 2010 and several properties were changed from residential conservation to business. Originally the Spittle's property was included in the land use change from residential conservation to business but was later removed. We are asking that the Spittle's land be changed to business on the land use plan. We are not asking for a rezoning but a land use plan change only. This will be conditional district and will require any plan to be brought before the Planning Board and Town Council for approval. The Spittle property is important in creating a downtown core which is a natural for the area. The downtown core would provide much needed economic development to Weddington and it would also increase Weddington's tax base. The property is adjacent to areas that are already used for commercial uses and will provide a way to plan for future growth for Weddington. Weddington has continued to grow even during the recent recession. With all of these new residents, there will continue to be demand for new services in Weddington.

Paisley Gordon Jr
CPG Real Estate
9032 Crump Rd
Pineville, NC 28134
704.619.2063 mobile
704.552.9544 phone
980.233.3993 fax

Exhibit 1: Future Land Use Categories

| Land Use | Description |
|--------------------------|---|
| Traditional Residential | This category applies to areas where most of the lots and parcels are less than six acres in area. Most of this area is platted and is, or will be zoned for 40,000 sq. ft. lots at a density of approximately 1 dwelling unit per acre, in accordance with the Town’s current Residential (R) zoning regulations. |
| Conservation Residential | This category applies to the areas within the Town that are currently zoned R-40 and are six acres or greater in area. Most of this area has not been platted and the Town will allow for the creation of conventional or conservation subdivisions. Conventional subdivisions shall have minimum lot sizes of 40,000 square feet, plus be subject to a 10% open space requirement. Conservation subdivisions shall be subject to a conditional use permit and allow for smaller lot sizes, yet retain a density of approximately one dwelling unit per 40,000 square feet. |
| Neighborhood Business | Existing commercially zoned parcels that lie in the vicinity of the “Town Center” or near the intersection of New Town Road and NC 16. This area is intended for neighborhood scale businesses that serve the needs of Weddington’s residents. |

IV. PLAN ADMINISTRATION AND IMPLEMENTATION STRATEGIES

This element provides for the implementation and ongoing administration of the Land Use Plan by:

- Ø Describing the processes for monitoring and amending the Plan over time;
- Ø Explaining specific strategies required to achieve the Plan's goals and objectives; and
- Ø Scheduling the implementation of plan strategies.

PLAN MONITORING & AMENDMENT

The Land Use Plan is intended to serve as a guide for public and private development and land use decisions through the year 2012. As local and regional conditions change, changes to the policies (including maps) and strategies will be required to keep the plan current. While specific procedures for amendment should be adopted by ordinance, the following paragraphs outline the process for monitoring and amending the plan. The Town should conduct an annual review to determine its progress in achieving plan goals, objectives and strategies. During this review, the Town should evaluate development decisions (e.g., zoning changes, subdivisions, building permits and public works projects) that have been made by the Town and other jurisdictions, growth trends and the progress made in accomplishing the strategies listed in this Plan element. The result of the annual review may be to recommend revisions to policies, the future land use map or the implementation program.

POLICY REVISIONS

To ensure that the Land Use Plan remains an effective guide for decision-makers, the Town should conduct periodic evaluations of the Plan policies and strategies. These evaluations should be conducted every three to five years, depending on the rate of change in the community. Should a major review be necessary, the process should encourage input from merchants, neighborhood groups, developers, and other community interests through the creation of a Citizen Review Committee. Any Plan amendments that appear appropriate as a result of this review should be processed according to the adopted Plan amendment process. These evaluations should consider the following:

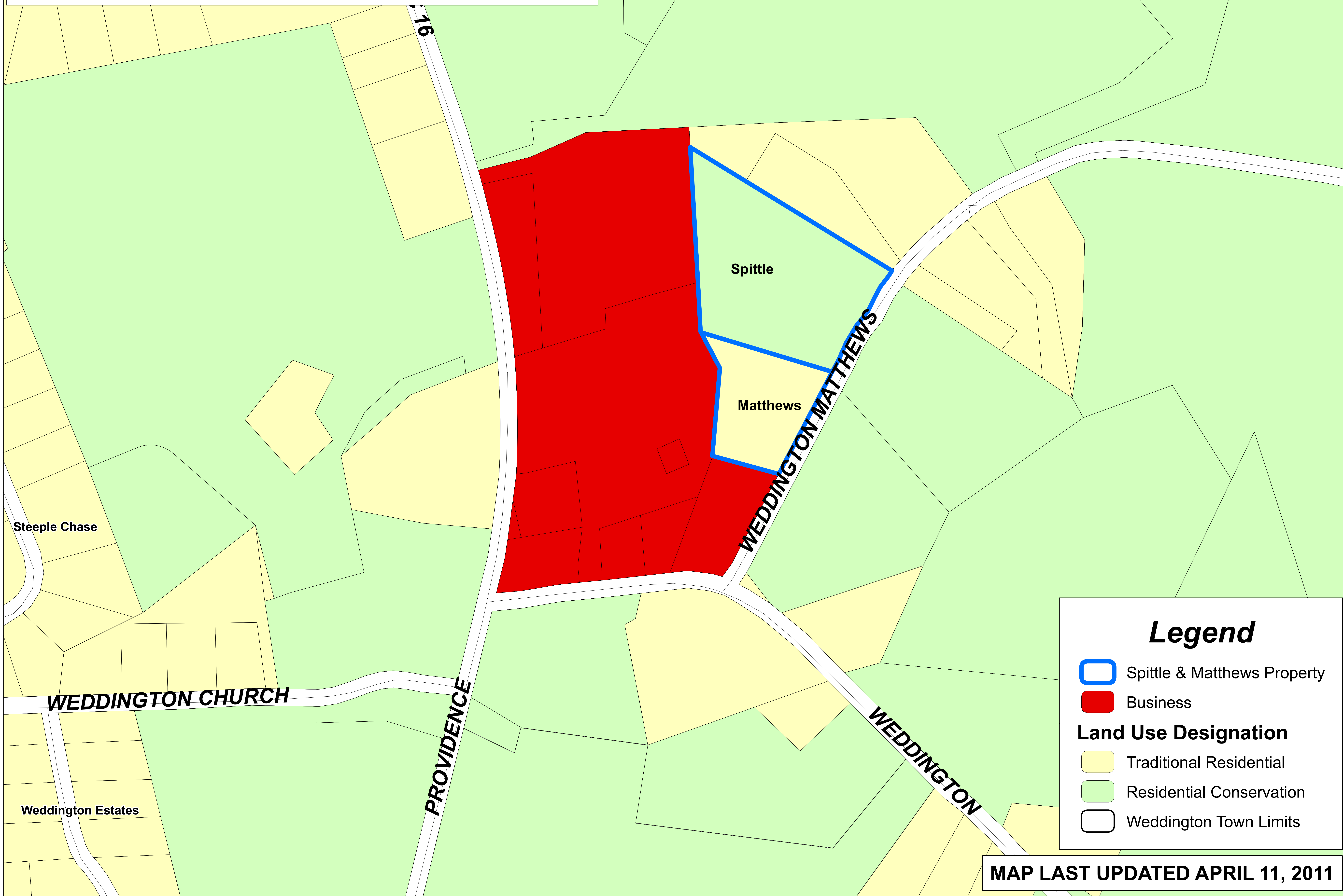
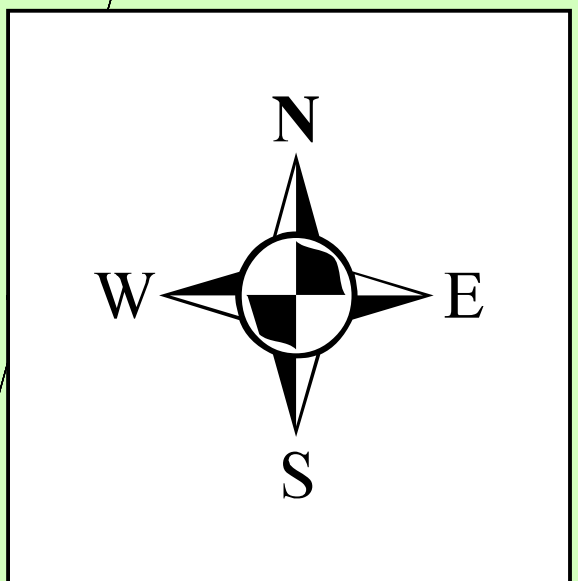
- Ø Progress in implementing the Plan;

- Ø Changes in community needs and other conditions that form the basis of the Plan;
- Ø Fiscal conditions and the ability to finance public investments recommended by the Plan;
- Ø Community support for the Plan's goals and policies; and
- Ø Changes in State or federal laws that affect the Town's tools for Plan implementation.

LAND USE MAP AMENDMENTS

The future land use map is a guide for development and land use decisions. Changing conditions (e.g., market conditions, economic development initiatives, redevelopment prospects, etc.) will result in the need to periodically amend the future land use map. While land use amendments may occur more frequently than policy changes, they should not occur more than twice per year. By limiting opportunities to amend the future land use map, the Town will reduce the potential for incremental land use changes that result in unintended policy shifts.

Weddington Future Land Use Map
Adopted 3/11/02
Revised 6/14/10



Legend

- Spittle & Matthews Property
- Business

Land Use Designation

- Traditional Residential
- Residential Conservation
- Weddington Town Limits

MAP LAST UPDATED APRIL 11, 2011

Sec. 58-151. - Temporary signs.

- (a) *Banners, pennants and temporary signs.* The following temporary signs are permitted after the zoning administrator has issued a temporary sign permit, for a total period not to exceed 30 days:
- (1) Except for temporary off-premises signs authorized under subsection 58-151(a)(3) of this Code, special event signs set out below, unlighted portable signs, banners and wind-blown signs such as pennants, spinners, flags and streamers for special events, grand openings and store closings. Any such sign shall be no greater than 20 square feet and shall be limited to one sign per address. For the purposes of this section, special event shall mean any festive, educational, sporting or artistic event or activity for a limited period of time, which is not considered as part of the normal day-to-day operations of the group, organization or entity.
 - (2) Temporary banner-type signs customarily located at athletic fields containing signs shall be directed solely towards users of the athletic field. Fencing, scoreboards and structures in the athletic fields may be utilized for customary signs in order to raise funds for these same facilities. Such individual temporary signs shall not exceed 20 square feet in size, may be permitted for a period not to exceed one year, and may be renewed so long as the sign remains in compliance with the requirements of this article.
 - (3) **A maximum of two off-premise signs shall be allowed per event provided** one temporary off-premise special event sign shall be allowed, per parcel fronting on a public road upon the issuance of a temporary use permit, subject to the following restrictions:
 - a. Each temporary off-premises special event sign shall be on private property, outside the road right-of-way and subject to permission of the property owner;
 - b. A temporary off-premises special event sign can only be placed seven days before the special event and must be removed 48 hours after the special event;
 - c. A separate permit must be issued for each temporary off-premises special event sign;
 - d. No parcel may be issued more than four temporary off-premises special event sign permits during any 12-month period;
 - e. Temporary off-premises special event signs shall be limited to four times per year, per group/organization.
 - f. **After a temporary use permit has been approved by the Planning Board, the Town Council may allow the replacement of Town street banners with banners promoting the special event. The design, number and location of these banners must be approved by the Town Council. These banners can only be placed fourteen days before the special event and must be removed and the Town banners rehung within 48 hours after the special event. All costs associated with these event banners, including manufacturing, installation, removal and**

reinstallation of Town banners will be at the expense of the group that received the temporary use permit.

Sec. 58-149. - Freestanding ground signs.

- (a) No freestanding ground sign shall be higher than 12 feet above grade as measured to the top of the sign.
- (b) No part of the sign including projections shall be located closer than 15 feet to any adjacent side lot line and shall not be located within five feet of the edge of the street right-of-way line.
- (c) All freestanding ground sign structures or poles shall be self-supporting structures erected on or set into and permanently attached to concrete foundations. Such structures or poles shall comply with the building codes of Union County and be affixed as not to create a public safety hazard.
- (d) The sign shall be located in a manner that does not impair traffic visibility.
- (e) Freestanding ground signs are permitted as long as the building or structure in which the activity is conducted is set back at least 30 feet from the street right-of-way.
- (f) **The maximum sign area varies by type and use. Unless otherwise specified in the Ordinance,** the maximum total sign area per side shall be 50 square feet and the total text area per side (including logos) shall be no greater than 20 square feet.

(Ord. No. O-2011-09, 5-9-2011)

Editor's note—

Ord. No. O-2011-09, adopted May, 9, 2011 deleted § 58-149 "Freestanding signs" and § 58-150 "Ground signs" and further adding new provisions as § 58-149 as set out herein. Former §§ 58-149, 58-150 derived from Ord. No. 87-04-08, §§ 8.6, 8.7, adopted Apr. 8, 1987.



Memorandum

Attorney-Client Communication

To: Mayor and Town Council
Town of Weddington

From: Anthony Fox
Christopher Clare

Date: September 8, 2011

Re: Fire Protection Options

Weddington wishes to provide fire protection to its citizens through alternative means from its current arrangement. However, before a step-by-step plan can be created, the Town must first decide which path it would like to take going forward. This memorandum provides a bullet point summary of the options currently available to the Town.

The Town essentially has three main options.

1. It may be possible for the Town to unilaterally withdraw from the fire fee and fire tax districts.
 - After the Town withdraws from these districts, the Town would then be responsible for providing its own fire protection going forward, and it could do so by creating its own department or contracting with whatever fire department(s) it wishes to cover whatever area(s) it wishes. This withdrawal would not be effective until July 1, 2012.
 - In order to fund its fire protection, the Town would need to rely on property taxes or general revenue so an increase in property tax rate is almost a certainty. However, the current fees and taxes being charged by the County for the fire fees and fire taxes would no longer be assessed against these properties so as to offset the rate increase. Furthermore, to more clearly show taxpayers that this tax rate increase is for fire protection, the General Statutes do allow the Town to “break down” its overall property tax to reflect the different purposes of the taxes and the percentage of the costs associated with each purpose. The Town’s total property taxes are limited to a combined rate of \$1.50 per \$100 of appraised value, but the General Statutes also provide that a municipality can levy even higher property tax rates for fire protection by calling a referendum for the approval of the increased tax rate and getting the approval of the majority of voters.

- Please note, however, that there is a fair amount of uncertainty regarding whether the Town actually has this authority. There is no clear law on this issue, and there are legal arguments both for and against the Town having this authority. Ultimately, the issue remains in somewhat of a legal “gray” area, and going down this path may result in litigation. Proceeding with County cooperation or getting the General Assembly to pass a Local Act might be preferred options.

2. A Local Act from the General Assembly might provide the best outcome for the Town.

- The Local Act could be written in a variety of ways. It would be capable of removing the Town from its current fire fee and fire tax districts and could even provide the Town with its own special municipal fire tax district. Note, however, that the taxes assessed in a municipal tax district are limited by the same \$1.50 per \$100 of appraised property value.
- However, because of the 2012 Short Session, the Act would need to be non-controversial, and if any member of the delegation opposed the Act, this could cause the Act to be delayed until the next session or even stop the Act altogether.
- Because the Town’s withdraw from the fire fee and fire tax districts would not become effective until July 1, 2012, one possible course of action would be to pursue a Local Act and then, while the Act is being developed and before it becomes law, seek a declaratory judgment that the Town does indeed have the authority to unilaterally withdraw from the fire fee and fire tax districts. That way, even if the Local Act fails, the Town would then (assuming it wins the declaratory judgment action) be able to withdraw from the fire fee and fire tax districts without any outside assistance.

3. Getting the County to cooperate and remove the Town from the fire fee and fire tax districts might be the least controversial solution.

- If the County is willing to cooperate, the County can abolish the current fire fee and tax districts. This is done entirely by the County. The current districts would be abolished and then instantly recreated without including the Town in the new districts. Like the first option (where the Town unilaterally withdraws from the fire fee and fire tax districts), these actions would not be effective until July 1, 2012.
- If the Town then wanted to be in complete control of its own fire protection services, the Town could then proceed without the creation of a new fire tax district. Instead, the Town would simply provide and fund fire protection in the same manner as outlined in the first option. This outcome would be identical to the first option but would avoid any possible controversy with the County.
- Alternatively, if the Town desired, the County could then create a new fire tax district to serve the Town and fund its fire protection. However, under this option, the County would still hold the power with respect to the fire tax district, and the County would be primarily responsible for contracting for the Town’s fire protection.

At this point, it might be prudent to engage the County and determine its willingness to cooperate with the Town in this matter. The Town also needs to decide whether it wants to be in complete control of the provision and funding of its future fire protection (and if wants to do so through a regular increase in property tax rates or if it wants to pursue a municipal fire tax district created by a Local Act) or if it would prefer that the County create a new fire tax district and remain in primary control of funding and providing the Town's fire protection services.

Once the Town has understood all the options before it and made an informed decision as to how it wants to approach this matter going forward, we can begin to discuss what steps need to be taken. Ultimately, many of these options would require relatively little official action from the Town.

CBC



TOWN OF
WEDDINGTON

1924 Weddington Road • Weddington, North Carolina 28104

September 19, 2011

Union County Board of County Commissioners
500 N. Main Street
Room 925
Monroe, NC 28112

Re: Notice of Decision to Rescind the Town of Weddington's Conditional Approval of an Elevated Water Storage Tank and Invitation for Union County to Submit a New or Revised Application for a Ground Level Storage Tank at the Same Location

Dear Commissioners:

I am writing to notify you that tonight at its September 19, 2011 meeting, the Weddington Town Council voted to rescind its prior conditional approval for an elevated water storage tank to be located on Parcels 06-153-013C, 06-153-013D and 06-153-007A in Weddington. In addition to the vote to rescind, Council expressed its interest that the County submit a new application and revised site plan for a ground level storage tank to be located on the same property. Should the County decide to seek approval of a ground storage tank at the same location and if the application is approved, the Town of Weddington will participate in the increased costs and maintenance of the ground level storage tank through payments to Union County Public Works of \$20,000 annually for a 10-year term. With a new or revised application, the Town will also seek for Union County to deed to the Town of Weddington the remainder of the land not used for the ground level storage tank. The land deeded to the Town would be used by Weddington for open space and the Town would assume the responsibility of maintaining and keeping that property.

If the County is interested in pursuing this approach, please forward the necessary application to the Town's Planning Staff.

Sincerely,

Nancy D. Anderson
Mayor

TOWN OF WEDDINGTON

MEMORANDUM

TO: Weddington Town Council
FROM: Amy S. McCollum, Town Administrator/Clerk
DATE: October 6, 2011
SUBJECT: **Town Hall Pavilion/Landscaping Plan**

Please find attached the following materials relative to this subject:

- § Copy of Diagram showing Community Pavilion and Stage
- § Copy of Landscaping Plan
- § Worksheet Detailing the Community Park and Events Facility's Function and Statistics
- § Worksheet Detailing a Proposed Cost Estimate for the Project
- § Information regarding the Parks and Recreation Trust Fund (PARTF)

The following are excerpt from the minutes of the Downtown Core Committee and Park and Advisory Board Meeting regarding the plan:

PARKS AND RECREATION ADVISORY BOARD

Item No. 4. Review and Discussion of Town Hall Landscaping Plan/Community Pavilion and Stage.

Councilmember Jerry McKee advised the Board that at the retreat the Council requested that the Town hire a landscape architect to come up with a plan for what to do with the back portion of the Town Hall property. Mr. McKee reviewed the following wish list for the facility and statistics for the area and then explained the plan in detail:

- § Open area for large events
- § Areas for small events
- § Safety and privacy
- § Park like atmosphere
- § Town Hall needs
- § Handicap accessibility
- § Preserve existing drainage and berm

Statistics:

9,000 Sq. Feet Open Area/25 Square Feet = 360 People

9,000 Sq. Feet Open Area/16 Square Feet = 560 People

25 Additional Spaces Along Access Road

6 Additional Spaces at Pavilion

Pavilion = 1,200 square feet

Porch = 600 square feet

Stage = 22 ft. x 26 feet

Items discussed:

- § The magnolia tree and garage would come down if plan is constructed.
- § Landscaping plan calls for mature plantings.
- § Street lights around perimeter of the access road is shown on the plan with low voltage lighting around garden area. It was advised that any lighting would have to conform to the Town's Lighting Ordinance.
- § Chairman Belcher was concerned if there was enough lighting for a night event and that additional lighting may be needed on the Weddington-Matthews Road side of the property.
- § Chairman Belcher questioned whether a new flag pole was included in the plan. Mr. McKee advised that it was not.
- § Vice-Chairman Buzzard discussed the new "Events Park" opened by Indian Trail that sits on about one acre. Indian Trail is approximately three times larger in population. He advised that Indian Trail was able to partner with the local businesses in building their facility with very little cost to them.
- § Matthews Stumptown Park is about 1 ½ acres.
- § Chairman Belcher questioned whether the Town would allow some type of artwork to be displayed if an individual donated it. Mr. McKee advised that would be a Council decision.
- § The proposed area could accommodate every event the Town currently holds except Weddstock.
- § Members questioned if there was an estimate of the cost of the project. Mr. McKee advised that he is still working on getting estimates for the project.
- § Members wanted the area to have speakers for amplification due to complaints in the past about not being able to hear at events.
- § Possibly revisit applying for parks grant for this project.
- § Individuals discussed that the possible open space near the proposed water tower may be an area to study in the future for a park opportunity.
- § Downtown Core Committee approved the concept.

Board members felt that this area would be used by the public and would be a great addition.

DOWNTOWN CORE COMMITTEE

Item No. 4. Review and Consideration of Weddington Town Hall Landscaping Plan/Community Pavilion and Stage. Mr. Jerry McKee advised that during the Town Retreat the Council gave him the responsibility of coming up with a plan for doing something with the back portion of the Town property. He stated, "The Town hired Mr. Fielding Scarborough to design a plan. He is here tonight to go over the plan with you."

Mr. Scarborough discussed the following wish list for the facility and statistics for the area and then explained the plan in detail:

- § Open area for large events (Tree Lighting)
- § Areas for small events (Easter Egg Hunt, Family Picnics)
- § Safety and privacy (Fencing)
- § Park like atmosphere (Covered Shelter, Benches, Picnic Area, Garden Area, 22' x 27' Stage, Water Feature)
- § Town Hall needs (Kitchen, Storage Space and Restroom Facilities)
- § Handicap accessibility
- § Preserve existing drainage and berm

Statistics:

9,000 Sq. Feet Open Area/25 Square Feet = 360 People

9,000 Sq. Feet Open Area/16 Square Feet = 560 People

25 Additional Spaces Along Access Road

6 Additional Spaces at Pavilion

Pavilion = 1,200 square feet

Porch = 600 square feet

Stage = 22 ft. x 26 feet.

Other items discussed:

- § Mr. Scarborough advised that the magnolia tree in the back would have to be taken down to allow for this plan to be constructed.
- § There is evergreen screening proposed along with flowering shrubs that have color all year long. They will be mature plantings from 7 to 12 feet in height. A tree would also be planted for annual tree lighting.
- § The fountain is level with the ground and would be a lot of fun for children to play in. It is a “green fountain” and the water is recycled.
- § Parking is added along the access road. The Committee questioned how pedestrians would access the area from the shopping center. Mr. Scarborough advised that it would be great to have flared steps coming up to the area but due to the steep slope and drainage area that it would be difficult to do and the property owner of the shopping center would have to allow it since it is not the Town’s property. Members discussed that the shopping center owners have been willing in the past to assist because this type of project would help the local businesses.
- § Current sprinkler system would need to be extended to irrigate all of the plantings.
- § Mr. Thomisser discussed the past surveys that have been done by the Town and results indicated that individuals wanted a gathering spot.
- § Mr. McKee advised that he is still gathering estimates on what this project would cost to complete.
- § Members discussed the success that the Town has had with the Easter Egg Hunt and Tree Lighting but felt that this area would not accommodate Weddstock.
- § The plan could be done in phases.
- § Members discussed concern with such a small space but thought the concept was the best with the area that was available to work with.
- § Chairman Buzzard was concerned with sending a recommendation to Council without knowing cost figures. Mr. McKee advised that the Council makes the budget decisions but asked that the Committee endorse the concept and the Council would understand that the Committee only looked at the project conceptually.

Vice-Chairman L.A. Smith moved to send a favorable recommendation to the Town Council with the following recommendations:

- § Maximum Open Space wherever possible
- § Move Weddington Corners Shopping Center Sign to the other side of the access road
- § Contact Weddington Corners regarding adding corner access to the area
- § Make bathrooms unisex

Mr. Thomisser seconded the motion, with votes recorded as follows:

AYES: Taylor, Steele, Thomisser, McKee, Pace, Vice-Chairman Smith and Chairman Buzzard
NAYS: None

WEDDINGTON TOWN HALL COMMUNITY PARK AND EVENTS FACILITY

"Form Ever Follows Function" - Chicago Architect Louis Sullivan

FACILITY'S FUNCTION (Wish List)

Open Area For Large Events:

- Christmas Tree Lighting (Permanent Tree)
- July 4th Celebrations
- Outdoor Concerts
 - Covered Pavilion
 - Pavilion Should Match Victorian Style of Town Hall
- Easter Egg Hunt
- Sports and Recreation Area (Soccer, Touch Football etc.)
- Inviting Access From Shopping Center Parking Areas
- Add Street Parking Along Access Road
- Add Proper Drainage

Areas For Small Events:

- Picnics and Family Gatherings
 - Small Kitchen
 - Permanent Restrooms
 - Shaded Patio For Small Groups
- Pavilion Small Concerts
- Quiet Spaces
- Water Feature

Safety and Privacy

- Fence
- Evergreen Screening

Park Like Atmosphere

- Colorful Plantings
- Screen Shopping Center, Streets and Parking Areas
- Patio For Small Groups
- Water Feature
- Walkways and Benches
- Preserve Large Shade Trees (Except Magnolia)

WEDDINGTON TOWN HALL COMMUNITY PARK AND EVENTS FACILITY

Town Hall Needs

Additional Parking (Shaded)
Storage Rooms

Handicap Accessibility

Preserve Existing Drainage and Berm

Statistics:

9000 Sq. Feet Open Area / 25 Sq. Ft. = 360 People

9000 Sq. Feet Open Area / 16 Sq. Ft. = 560 People

25 Additional Spaces Along Access Road

6 Additional Spaces @ Pavilion

Pavilion = 1200 Sq. Feet

Porch = 600 Sq. Feet

Stage = 22 Ft. x 26 Ft.

| FIELDING SCARBOROUGH, ASLA | | | | | | | |
|--|----------------|--------------|----------------|-------------------|--------------------|------------------|-------------------|
| Landscape Planning & Design | | | | | | | |
| 6101 Bittersweet Lane | | | | | | | |
| Charlotte, NC 28270 | | | | | | | |
| (704) 846-4064 | | | | | | | |
| BUDGET ESTIMATE SUBMITTED TO: | | | | | | | |
| Weddington Town Hall | | | | | | | |
| 1924 Weddington Road | | | | | | | |
| Weddington, NC | | | | | | | |
| Date: | 8/30/11 | | | | | | |
| Revised: | | | | | | | |
| Description | Size | Quan. | Remarks | Unit Price | Total Price | Unit Cost | Total Cost |
| Annuals/Perennials | 18/Flat | 982 | 9" oc | 2.40 | 2,356.80 | 0.80 | 785.60 |
| Ground Covers | 1 gal | 678 | | 16.50 | 11,187.00 | 5.50 | 3729.00 |
| Shrubs | 3 gal | 78 | | 30.00 | 2,340.00 | 10.00 | 780.00 |
| Shrubs | 7 gal | 249 | | 75.00 | 18,675.00 | 25.00 | 6225.00 |
| Shrubs | 30-36" | 28 | 15 gal | 210.00 | 5,880.00 | 70.00 | 1960.00 |
| Shrubs | 6-7' | 38 | | 540.00 | 20,520.00 | 180.00 | 6840.00 |
| Shrubs | 7-8' | 7 | | 735.00 | 5,145.00 | 245.00 | 1715.00 |
| Shrub, Tree Form | 10-12' | 3 | Multi-Stem | 825.00 | 2,475.00 | 275.00 | 825.00 |
| Tree, Evergreen | 8-10' | 3 | | 720.00 | 2,160.00 | 240.00 | 720.00 |
| Tree, Flowering | 10-12' | 2 | | 555.00 | 1,110.00 | 185.00 | 370.00 |
| Tree, Flowering | 2 1/2" | 2 | | 570.00 | 1,140.00 | 190.00 | 380.00 |
| Tree, Evergreen | 12' | 1 | Christmas | 2100.00 | 2,100.00 | 700.00 | 700.00 |
| Tree, Flowering | 3" | 3 | | 720.00 | 2,160.00 | 240.00 | 720.00 |
| Tree, Shade | 4 1/2-5" | 7 | | 1200.00 | 8,400.00 | 400.00 | 2800.00 |
| Sub Total | | | | | 85,648.80 | | 28549.60 |

| Description | Size | Quan. | Remarks | Unit Price | Total Price | Unit Cost | Total Cost |
|---|-----------|-------|----------|------------|-------------------|-----------|------------|
| Prepared Backfill | Cu. Yards | 165 | 3" depth | 85.00 | 14,025.00 | | |
| Relocate Birch | 12-14' | 2 | 3" depth | 200.00 | 400.00 | | |
| Seed, Rebel Fescue | Sq. Feet | 22000 | | 0.08 | 1,760.00 | | |
| Shredded Pine Bark Mulch | Cu. Yards | 165 | 3" Depth | 65.00 | 10,725.00 | | |
| Architect's Fees (Fortune Architects) | | | | | 13,250.00 | | |
| Asphalt Paving & Drainage - Access Road | Sq. Feet | 10113 | | 4.00 | 40,452.00 | | |
| Asphalt Paving - Building Parking Area | Sq. Yard | 417 | | 18.00 | 7,506.00 | | |
| Brick Walkways | Sq. Feet | 2923 | | 10.00 | 29,230.00 | | |
| Brick Edging | Sq. Feet | 216 | | 12.00 | 2,592.00 | | |
| Brick Wall | Sq. Feet | 216 | | 12.00 | 2,592.00 | | |
| Building Construction | | | | | 150,000.00 | | |
| Building Demolition | | | | | 4,000.00 | | |
| Concrete Walkway | Sq. Feet | 700 | | 3.00 | 2,100.00 | | |
| Concrete Removal | Sq. Feet | 1560 | | 2.00 | 3,120.00 | | |
| Fountain | | | | | 8,000.00 | | |
| Irrigation System | | | | | 8,000.00 | | |
| Outdoor Lighting | | | | | 10,000.00 | | |
| Concrete Paver Patio | Sq. Feet | 1130 | | 10.00 | 11,300.00 | | |
| Shrub & Tree Removal | | | | | 2,000.00 | | |
| Street Lamps Along Access Road | | 5 | | 3,300.00 | 16,500.00 | | |
| TOTAL ESTIMATE | | | | | 423,200.80 | | |
| | | | | | | | |
| | | | | | | | |
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| | | | | | | | |
|--|----------------|-------|------------|------------|------------------|-----------|-----------------|
| FIELDING SCARBOROUGH, ASLA | | | | | | | |
| Landscape Planning & Design | | | | | | | |
| 6101 Bittersweet Lane | | | | | | | |
| Charlotte, NC 28270 | | | | | | | |
| (704) 846-4064 | | | | | | | |
| | | | | | | | |
| ALTERNATE BUDGET ESTIMATE (Smaller Plant Sizes) | | | | | | | |
| | | | | | | | |
| Weddington Town Hall | | | | | | | |
| 1924 Weddington Road | | | | | | | |
| Weddington, NC | | | | | | | |
| | | | | | | | |
| Date: | 8/30/11 | | | | | | |
| Revised: | | | | | | | |
| | | | | | | | |
| Description | Size | Quan. | Remarks | Unit Price | Total Price | Unit Cost | Total Cost |
| | | | | | | | |
| Annuals/Perennials | 18/Flat | 982 | 9" oc | 2.40 | 2,356.80 | 0.80 | 785.60 |
| Ground Covers | 4" Pot | 678 | | 4.50 | 3,051.00 | 1.50 | 1017.00 |
| Shrubs | 3 gal | 327 | | 30.00 | 9,810.00 | 10.00 | 3270.00 |
| Shrubs | 7 gal | 28 | | 105.00 | 2,940.00 | 35.00 | 980.00 |
| Shrubs | 5-6' | 38 | | 375.00 | 14,250.00 | 125.00 | 4750.00 |
| Shrubs | 7-8' | 7 | | 735.00 | 5,145.00 | 245.00 | 1715.00 |
| Shrub, Tree Form | 8-10' | 3 | Multi-Stem | 825.00 | 2,475.00 | 275.00 | 825.00 |
| Tree, Evergreen | 8-10' | 3 | | 600.00 | 1,800.00 | 200.00 | 600.00 |
| Tree, Flowering | 10-12' | 2 | | 555.00 | 1,110.00 | 185.00 | 370.00 |
| Tree, Flowering | 2 1/2" | 2 | | 570.00 | 1,140.00 | 190.00 | 380.00 |
| Tree, Evergreen | 12' | 1 | Christmas | 2100.00 | 2,100.00 | 700.00 | 700.00 |
| Tree, Flowering | 3" | 3 | | 720.00 | 2,160.00 | 240.00 | 720.00 |
| Tree, Shade | 3" | 7 | | 720.00 | 5,040.00 | 240.00 | 1680.00 |
| | | | | | | | |
| Total Alternate Planting Estimate | | | | | 53,377.80 | | 17792.60 |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

| Description | Size | Quan. | Remarks | Unit Price | Total Price | Unit Cost | Total Cost |
|---|-----------|-------|----------|---------------|-------------------|--------------|---------------|
| Prepared Backfill | Cu. Yards | 165 | 3" depth | 85.00 | 14,025.00 | | |
| Relocate Birch | 12-14' | 2 | 3" depth | 200.00 | 400.00 | | |
| Seed, Rebel Fescue | Sq. Feet | 22000 | | 0.08 | 1,760.00 | | |
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| Asphalt Paving - Building Parking Area | Sq. Yard | 417 | | 18.00 | 7,506.00 | | |
| Brick Walkways | Sq. Feet | 2923 | | 10.00 | 29,230.00 | | |
| Brick Edging | Sq. Feet | 216 | | 12.00 | 2,592.00 | | |
| Brick Wall | Sq. Feet | 216 | | 12.00 | 2,592.00 | | |
| Building Construction | | | | | 150,000.00 | | |
| Building Demolition | | | | | 4,000.00 | | |
| Concrete Walkway | Sq. Feet | 700 | | 3.00 | 2,100.00 | | |
| Concrete Removal | Sq. Feet | 1560 | | 2.00 | 3,120.00 | | |
| Fountain | | | | | 8,000.00 | | |
| Irrigation System | | | | | 8,000.00 | | |
| Outdoor Lighting | | | | | 10,000.00 | | |
| Concrete Paver Patio | Sq. Feet | 1130 | | 10.00 | 11,300.00 | | |
| Shrub & Tree Removal | | | | | 2,000.00 | | |
| Street Lamps Along Access Road | | 5 | | 3,300.00 | 16,500.00 | | |
| TOTAL ALTERNATE BUDGET ESTIMATE | | | | | 390,929.80 | | |



North Carolina Parks & Recreation Trust Fund

August 10, 2011

William G. Ross Jr., Chair

Lydia Boesch

Daryle L. Bost

Loretta Clawson

Robert Epting

Ashley B. "Brownie" Futrell Jr.

Cody Grasty

H. Boyd Lee

Philip K. McKnelly

Monroe Pannell

Jennifer D. Scott

John S. Stevens

Hollis Wild

Lisa Wolff

Edward W. Wood

TO: All Municipal and County Managers of North Carolina

SUBJECT: Funding for Parks and Recreation

The North Carolina Parks and Recreation Trust Fund (PARTF) is beginning a new year of providing grants to local governments. Last year, PARTF awarded more than \$7.5 million to cities and counties across the state. A local government can request a maximum dollar-for-dollar grant of \$500,000.

Applicants can apply for funds to acquire land for public parks and build recreational facilities. Funds can also be used to protect the natural and scenic resources or renovate older park facilities.

The General Assembly established PARTF to fund improvements in the state's park system, to fund grants for local governments, and to increase public access to the state's beaches. The Parks and Recreation Authority, a fifteen-member board, was also created to allocate funds from PARTF to state parks and to the local government grants program.

Local and state parks are essential to the quality of life in our North Carolina communities. Since the inception of PARTF, over 350 local governments across the state have used the program to establish or improve parks for their citizens.

I encourage each county and municipality to apply for a grant. The enclosed pages give basic information and requirements for the PARTF program. Your regional Recreation Resources Service (RRS) consultant can provide you with an application or go to www.partf.net. The consultants provide assistance with the grant application including a workshop to be held on September 7, 2011 (workshop time and locations are attached). Completed applications are due on January 31, 2012.

We are pleased to be a part of this exciting program and look forward to working with you to improve parks and recreational opportunities throughout North Carolina.

Sincerely,

William G. Ross Jr., Chair
N.C. Parks and Recreation Authority

Enclosures

cc: Lewis R. Ledford, Director, NC Division of Parks and Recreation
Local Government Parks and Recreation Directors
Councils of Government

**FY 2010-11 NC Parks and Recreation Trust Fund Grants
May 2011**

| Local Government | County | Project | Grant Amount |
|-------------------------|---------------|---|---------------------|
| Alamance County | Alamance | NC Mountains-to-Sea Trail - Southern Alamance Section | 375,000 |
| Ayden | Pitt | Ayden District Park | 499,888 |
| Banner Elk | Avery | Tate-Evans Park | 213,500 |
| Bath | Beaufort | Lawson's Walk | 18,000 |
| Buncombe County | Buncombe | Collier Property Acquisition | 285,500 |
| Clayton | Johnston | North Clayton Park - Mountains-to-Sea Trail Trailhead Acquisition | 300,000 |
| Concord | Cabarrus | Rocky River Greenway, Northwest Phase | 425,000 |
| Conover | Catawba | Conover Station Park | 333,744 |
| Enfield | Halifax | Enfield Community Park Phase II | 58,000 |
| Farmville | Pitt | Municipal Athletic Park Improvements | 176,250 |
| Goldsboro | Wayne | Stoney Creek Park | 132,750 |
| Graham | Alamance | Jim Minor Road Land Acquisition | 500,000 |
| Harnett County | Harnett | Anderson Creek Park, Phase I | 500,000 |
| Iredell County | Iredell | Scotts Rosenwald Park | 183,650 |
| North Wilkesboro | Wilkes | Smoot Park Improvements & Trail Link | 238,665 |
| Saratoga | Wilson | Saratoga Town Park | 41,138 |
| Spindale | Rutherford | Deviney Park Improvements | 44,600 |
| Spring Hope | Nash | Spring Hope Park Renovation | 55,000 |
| Stanley | Gaston | Harper Park | 500,000 |
| Stantonsburg | Wilson | Statonsburg Town Park | 100,000 |
| Sunset Beach | Brunswick | Sunset Beach Town Park | 400,000 |
| Trinity | Randolph | Center City Park | 500,000 |
| Troutman | Iredell | Troutman-ESC Park | 500,000 |
| Wake County | Wake | Acquisition of an In-holding Turnipseed Preserve Property | 242,161 |
| Walkertown | Forsyth | Walkertown Town Center Park | 472,973 |
| Wesley Chapel | Union | Dogwood Park | 500,000 |
| | | Total | \$ 7,595,819 |

Parks and Recreation Trust Fund Grant Program for Local Governments Requirements and Resources

Program Summary

- **Purpose:** The Parks and Recreation Trust Fund (PARTF) program provides dollar-for-dollar grants to local governments. Recipients use the grant to acquire land and/or to develop parks and recreational projects that serve the general public.
- **Eligible Applicants:** North Carolina counties and incorporated municipalities are eligible for PARTF grants. Public authorities, as defined by N.C. General Statute §159-7, are also eligible if they are authorized to acquire land or develop recreational facilities for the general public.
- **Eligible Projects:** Applicants can buy park land for public recreation or to protect natural or scenic resources. Applicants can also request money to build or renovate recreational and support facilities. A project must be located on a single site.
- **Maximum Request:** Applicants can request a maximum of \$500,000 with each application.
- **Dollar-for-Dollar Match:** An applicant must match the grant dollar-for-dollar. The appraised value of land *to be donated* to the applicant can be used as matching funds. The value of in-kind services, such as volunteer work, cannot be used as part of the match.
- **Site Ownership or Lease:** The applicant must own or have at least a 25-year signed lease for the property where a PARTF facility will be located. An applicant must submit a copy of the deed or signed lease with the application unless the property will be acquired with the PARTF grant.
- **Public Use:** Property acquired with a grant from PARTF must be dedicated forever for public recreational use. Facilities built or renovated with a PARTF grant are to be used for public recreation for at least 25 years.

- **Incomplete and ineligible applications** will be returned to the applicant and not considered for funding. *Only information received by 5:00 p.m. on January 31, 2012 will be accepted.*
- **Selecting Recipients:** The Parks and Recreation Authority, a board appointed by the Governor and the General Assembly, selects the applicants who will receive a PARTF grant.
- **How to obtain a PARTF application:** An electronic copy of the application is available through the website for the N.C. Division of Parks and Recreation at <http://www.partf.net>. Regional consultants can also send a hard copy of the application to you.

Would You Like Help with Your Application?

- The North Carolina Division of Parks and Recreation provides technical assistance to local governments through a contract with Recreation Resources Service (RRS) at N.C. State University. RRS can help local governments with the application or to discuss the PARTF project you are proposing.
- Attend a workshop and learn how to complete an application. The workshop will be held from 9:00 a.m. until noon on September 7, 2011 at videoconference sites in the University of North Carolina system. To attend, contact the RRS regional consultant for your area.
- Complete the application early - *3 weeks before the deadline* - and give it to your regional consultant for a technical review to insure that your application is complete.

N.C. Parks and Recreation Trust Fund (PARTF) Application Workshop

Purpose: To assist interested local governments in understanding the PARTF grants program and application process. Staff will conduct a workshop to present an overview of PARTF and to provide a detailed explanation of all the requirements for completing an application.

Date and Time: September 7, 2011 from 9:00 a.m. until 12:00 noon

Reservations: Seating is limited and reservations will be on a first-come first-served basis. We request that only one representative per unit of local government attend the workshop. To reserve a seat on-line, please go to:
<http://harvest.cals.ncsu.edu/surveybuilder/form.cfm?testID=12954>
or you can send a fax or an email (indicating the site you will attend) to:

Ms. Mary DeFino
Recreation Resources Service (RRS)
Fax: (919) 513-4531
E-mail: mcgay@unity.ncsu.edu

no later than **5:00 p.m. on September 5, 2011**. In responding, please give the name of the local government, the telephone number and the name of the person who will be attending the workshop.

Workshop Locations:

Appalachian State University (Boone, NC) -Belk Library, Classroom 023 (limit 21)

Center for Marine Sciences and Technology (CMAS-Morehead City, NC)-4th Floor, Teleconference Rm. (limit 25)

Elizabeth City State University -Information Technology Center, Room 128 (limit 13)

East Carolina University (Greenville, NC)- Brody Medical, Rm2E-92 (limit 13)

Mount Olive College-Communications Building, 646 James B. Hunt Dr.

NC State University (Raleigh, NC) - Butler Communications Building, Room 153 (limit 38)

UNC-Asheville - Robinson Hall, Room 129 (limit 22)

UNC-Charlotte - Atkins Library, Room 143 (limit 27)

UNC-Pembroke - Business Administration Building, Room 126 (limit 14)

UNC-Wilmington- Education Bldg. Rm. 266 (limit 26)

Winston-Salem State University- Anderson Center, Room G22 (limit 30)

Sponsors: Recreation Resources Service, NCSU and the NC Division of Parks and Recreation

Local governments are strongly encouraged to contact their Parks and Recreation Consultant to describe the project that they are proposing and discuss the application process. Please see the map of RRS regions to determine your consultant.



Recreation Resources Service: Offices and Staff

WESTERN

LuAnn Bryan
 DENR Regional Office
 2090 US Highway 70
 Swannanoa, NC 28778
 828.296.4690 Fax 299.7043
 LuAnn.Bryan@ncdenr.gov

CENTRAL WEST

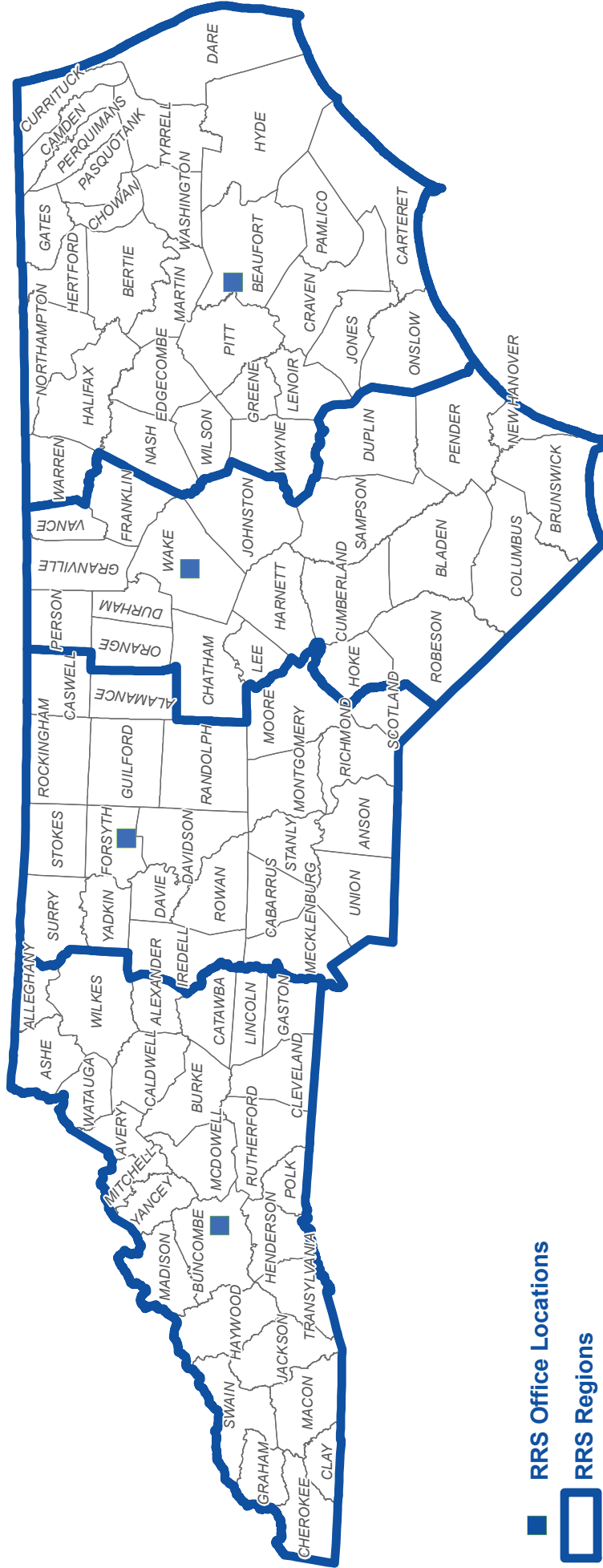
Vonda Martin
 DENR Regional Office
 585 Woughtown Street
 Winston-Salem, NC 27107-2241
 336.771.5065 Fax 771.4631
 Vonda.Martin@ncdenr.gov

CENTRAL EAST

Nate Halubka
 NC State University
 Campus Box 8004
 Raleigh, NC 27695-8004
 919.513.3937 Fax 513.4531
 Nate_Halubka@ncsu.edu

EASTERN

Steve Moler
 DENR Regional Office
 943 Washington Square Mall
 Washington, NC 27889
 252.948.3888 Fax 975.3716
 Steve.Moler@ncdenr.gov



■ RRS Office Locations

□ RRS Regions

RRS Main Office
 NC State University
 3024 Biltmore Hall
 Campus Box 8004
 Raleigh, NC 27695-8004
 919.515.7118 Fax 919.513.4531



RRS Main Office Staff - NC State University
 Pete Armstrong, RRS Director
 Pete_Armstrong@ncsu.edu
 Charlyne Smith, GIS Research Associate
 c_smith@ncsu.edu

WHO WE ARE

Recreation Resources Service is the nation's oldest technical assistance program for parks and recreation agencies in North Carolina. RRS provides technical assistance, applied research, and continuing education for the state.

Services are available to government agencies, citizen boards, civic and service groups, schools, youth agencies, hospitals, senior centers, commercial, and non-profit organizations. Recreation Resources Service can assist you in establishing, improving, and/or expanding recreation and leisure services in your area of North Carolina.

Services are provided by contract between the Division of Parks and Recreation-North Carolina Department of Environment & Natural Resources and The Department of Parks, Recreation & Tourism Management, College of Natural Resources, North Carolina State University. RRS began as a function of the State of North Carolina Recreation Commission in 1943.

MISSION

RRS was established for the specific purpose of providing assistance to public and private segments of the leisure service industry within North Carolina, including municipal and county park and recreation departments, nonprofit agencies, private recreation agencies, recreation consumer groups, and recreation and park board and commission members.

RRS concentrates on four types of service: technical assistance, field administration for the Land & Water Conservation Fund and the Park & Recreation Trust Fund, applied research and continuing education.

OUR TEAM

The work of RRS is accomplished by five full-time staff members, and a part-time GIS specialist. RRS maintains four field offices.



RECREATION RESOURCES SERVICE

TECHNICAL ASSISTANCE

RRS consultants have provided assistance in 96 of 100 North Carolina counties. Some examples are:

- Assisting communities with planning and public involvement in parks and recreation plans and projects including Master Plans.
- Assisting parks and recreation agencies with agency accreditation from the National Recreation & Park Association
- Establishing a statewide database of land dedication ordinances, master plans, community surveys and other documents to assist parks and recreation departments throughout the state
- Developing conceptual park plans
- Operating a RRS Parks & Recreation email listserv that currently has 145 members who post information requests, and news information



FIELD ADMINISTRATION OF GRANTS

PARKS AND RECREATION TRUST FUND

The Parks and Recreation Trust Fund in North Carolina is principal funding source for state parks, local parks, and recreation projects. The PARTF program provides dollar-for-dollar grants to local governments. Recipients use the grants to acquire land and/or to develop parks and recreation projects that serve the general public.

RRS's grant involvement includes:

- information dissemination
- project inspections
- project application processing
- project conversion resolutions
- closeout processing

LAND AND WATER CONSERVATION FUND

Administered through the NC Division of Parks. Due to very limited funding on recent years, RRS's major focus is limited to inspections of past LWCF projects.

APPLIED RESEARCH

The NC Municipal & County Parks and Recreation Services Study is conducted annually. Data is collected from NC Parks and Recreation Agencies and used to generate special request studies, such as comparable fee structures. Other special projects are undertaken at the request of parks and recreation agencies.

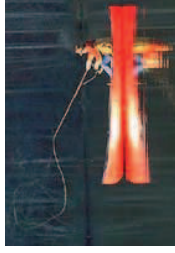
CONTINUING EDUCATION

Educational workshops are offered through RRS at nine sites across the state. Teleconference attendees may earn CEU credits towards professional certification. The service also sponsors a number of other continuing education events including the Carolina Facilities School and the North Carolina Parks and Recreation Director's Conference. E-learning (on-line educational workshops) is also offered by RRS.

OTHER RESOURCES

DIRECTORY

RRS publishes an on-line NC Directory of Parks & Recreation Agencies including: Municipal, County, Academic, Military, National Parks & Historical Sites, NC Cooperative Extension, NC Division of Parks & Recreation, Professional Organizations, Therapeutic & Clinical Recreation Agencies.



JOB SERVICE BULLETIN

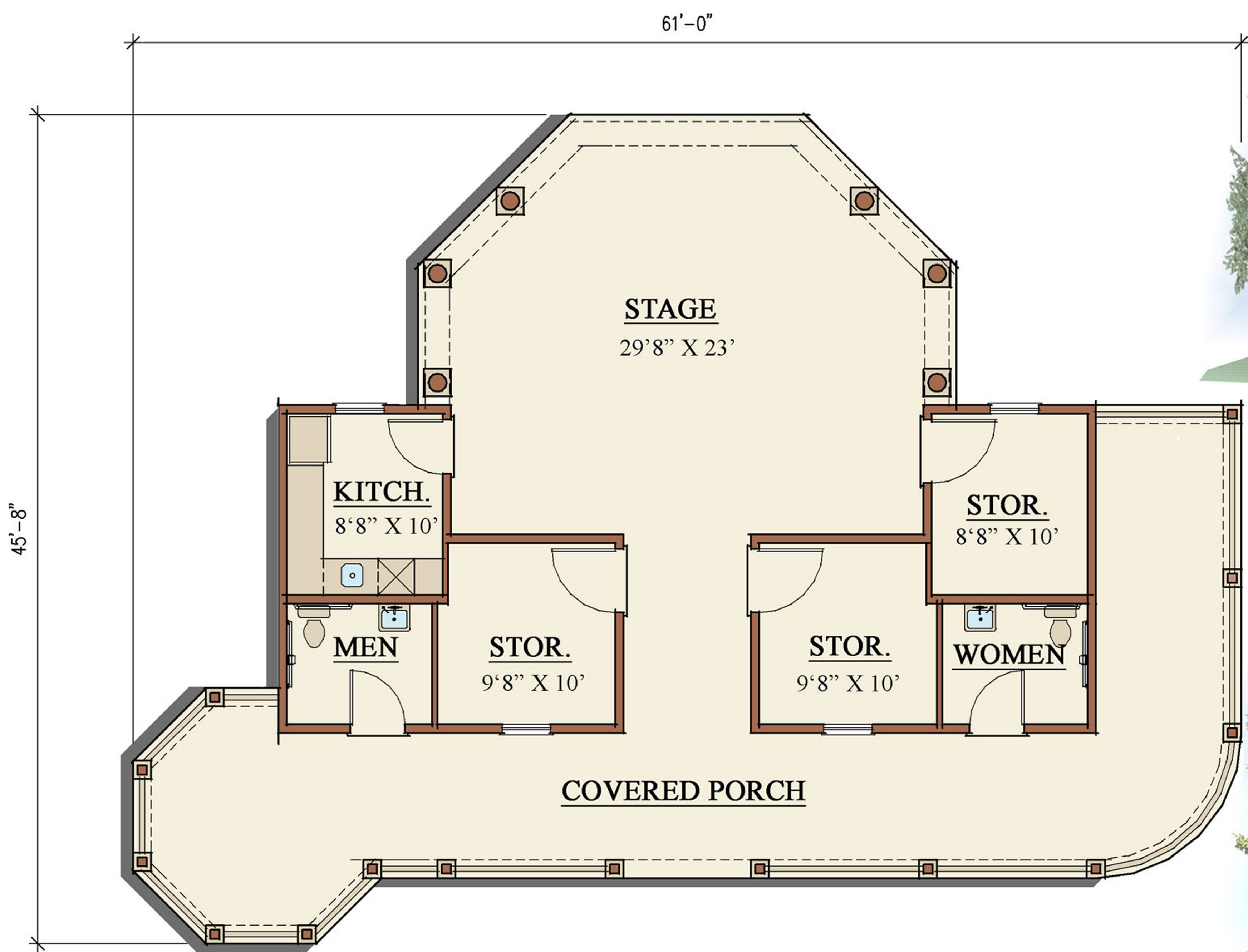
RRS provides an online venue for recreation agencies to post positions online and for job seekers to review positions in the recreation related profession.

ONLINE RESOURCES

<http://icnr.ncsu.edu/rrs/>

http://www.ncparks.gov/About/grants/partf_main.php





PRELIMINARY FLOOR PLAN
SCALE: 1/8" = 1'-0"



ELEVATION STUDY - PARKING LOT VIEW



ELEVATION STUDY - STAGE VIEW

FIELDING SCARBOROUGH, ASLA
LANDSCAPE PLANNING & DESIGN
6101 Bittersweet Lane
Charlotte, NC 28270

(704) 846-4064
fscarborough@carolina.rr.com

COMMUNITY PAVILION & STAGE

Weddington Town Hall
1924 Weddington Road
Weddington, NC

June 22, 2011

8510 McAlpine Park Drive
Suite 204
Charlotte, North Carolina
704/366-3639
704/364-9578 FAX
www.fortune-architects.com



Notes

It is the responsibility of the landscape contractor to verify plant and material quantities on the landscape planting plan. The landscape plan shall take precedent over this Part and Materials List. The landscape designer shall be notified whenever discrepancies are found.

It is also the responsibility of the landscape contractor to make certain that all planting beds are well drained. If drainage problems are discovered, the owner or the landscape designer shall be notified before any plants are installed. If poor soil conditions or other environmental problems are encountered, the landscape designer or owner shall be notified so that plant substitutions or other changes may be made. If required, drainage work shall be an extra to the original landscape installation contract.

Before installation, approval of this design and any construction permits required should be obtained by the owner or contractor from appropriate neighborhood architectural review committees or local governmental authorities. It is the responsibility of the owner to verify that the design conforms to any restrictive neighborhood covenants or deed restrictions.

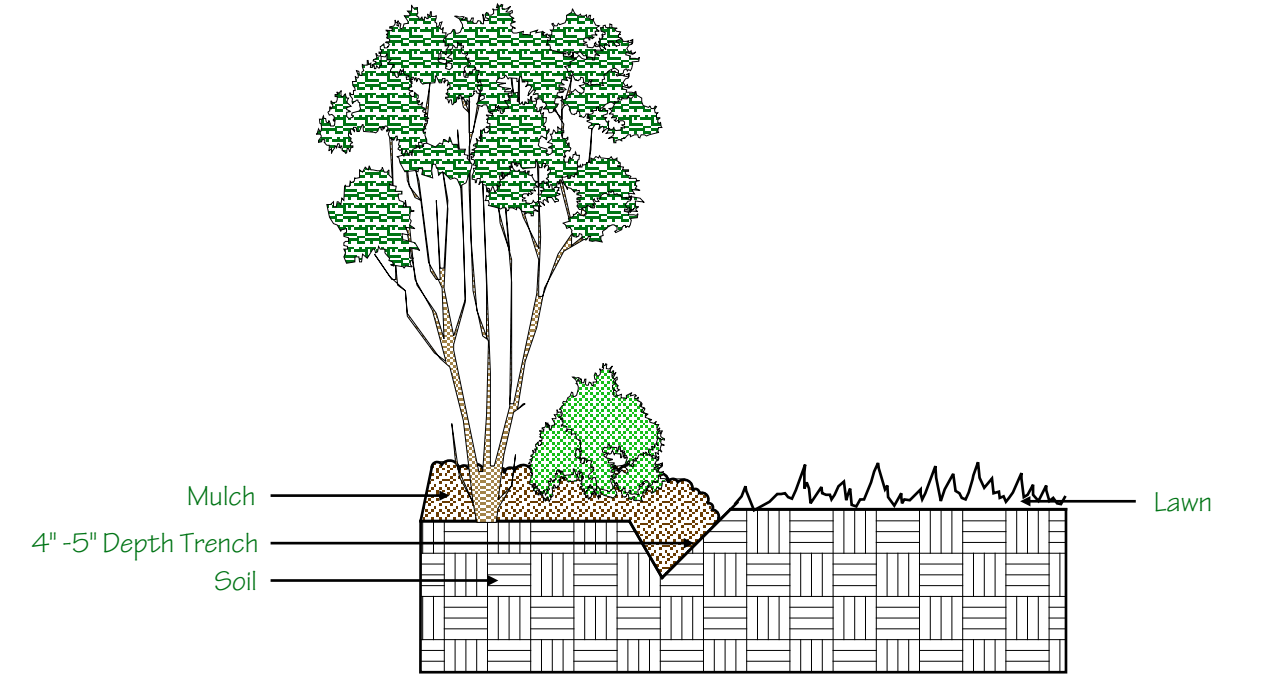
Structural integrity remains the sole responsibility of the contractor. The contractor shall be responsible for sizing and quantifying all fastening devices (bolts, nuts, screws, etc.) for dimensioning all concrete footings and for sizing all reinforcing bars and/or wire mesh to achieve this end. The contractor assumes all liability for structural integrity and guarantees against failures.

It is the responsibility of the contractor to verify all structural dimensions on site and to contact the landscape designer if discrepancies are found or if site conditions require modifications in the design.

Plants near existing trees should be "pit planted" to avoid damage to existing tree roots. Tilling and spreading of soil over roots should be avoided.



Fountain Example



EDGING DETAIL
NO SCALE



- Existing Tree
- Existing Large Shrubs
- Patio Table & Chairs
- Large Flowering Tree
- Existing Well
- Pergola
- Stone Patio
- Christmas Tree
- Fountain (See Photograph)
- Evergreen Screening Shrubs
- Portable Firepit
- Brick Sitting Wall

- Large Shade Tree
- Flowering Deciduous Shrubs
- Low Flowering Evergreen Shrubs
- Deciduous Flowering Shrub
- Evergreen Screening Shrubs
- Black Aluminium Picket Fence
- Large Shade Tree
- Brick Walkway
- Small Flowering Tree
- Existing Power Lines
- Existing Sign
- Low Evergreen Shrubs
- Deciduous Flowering Shrub
- Deciduous Flowering Shrubs
- Sidewalk
- Existing Plantings
- 45 Degree Parking
- Street Lamps 50' On Center

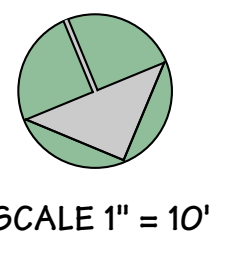
- Existing Shrubs
- Multi-Stem Tree Form Evergreen
- Large Flowering Tree
- Seasonal Color
- Evergreen Shrubs
- Ground Cover
- Large Shade Tree
- Flowering Evergreen Shrubs
- Small Flowering Tree
- Garden Bench
- Handicap Rest Room
- Low Evergreen Shrubs
- Storage
- Storage
- Parking Area
- Stage
- Pergola
- Kitchen
- Tall Evergreen Shrub
- Low Ornamental Tree
- Seasonal Color
- Flowering Ground Cover
- Low Evergreen Shrubs
- Small Flowering Tree
- Large Shade Tree
- Existing Shrubs
- Flowering Deciduous Shrubs
- Large Flowering Tree
- Deciduous Flowering Shrub
- Existing Tree
- Black Picket Aluminium Fence
- Existing Large Evergreen Shrubs
- Large Evergreen Tree
- 45 Degree Street Parking
- Street Lamps With Stone Base 50' On Center

WEDDINGTON TOWN HALL

1924 WEDDINGTON ROAD
WEDDINGTON, NORTH CAROLINA

Preliminary Landscape Plan
NOT FOR CONSTRUCTION
FIELDING SCARBOROUGH, ASLA
LANDSCAPE PLANNING & DESIGN
6101 Bittersweet Lane
Charlotte, NC 28270
(704) 846-4064

May 17, 2011
Revised 6/7/11
Revised 6/8/11
Revised 6/13/11
Revised 6/23/11



SCALE 1" = 10'

**TOWN OF
W E D D I N G T O N**

MEMORANDUM

TO: Weddington Town Council

FROM: Amy S. McCollum, Town Administrator/Clerk

DATE: October 6, 2011

SUBJECT: **Public Safety Advisory Board**

There currently is a vacancy on the Public Safety Advisory Board due to the resignation of Mary Ann DeSimone. The term for that seat expires on 2014. You have a list of applications that have been submitted for this vacancy. I have also attached the Appointment Policy for your review.

Please let me know if you have any questions.

TOWN OF WEDDINGTON APPOINTMENT POLICY

PURPOSE

The council or the mayor, as appropriate, may establish and appoint members for such temporary and standing committees and boards as are needed to help carry on the work of town government. Any specific provisions of law relating to particular committees and boards shall be followed. The purpose of this policy statement is to develop a preferred process for the Town Council to follow for the board/committee appointments to ensure that all Councilmembers operate under the same process. This written process will clearly outline and show citizens the process the Town Council uses for board appointments. The Town Council may, by majority vote, decide to waive, vary, or otherwise modify the process outlined in this policy.

The requirements of the open meetings law shall apply to all committees and boards that either (a) are established by the council, or (b) are comprised of council members.

The Council may consider and make appointments to other bodies, including its own committees, if any, only in open session. The Council may not consider or fill a vacancy among its own membership except in open session.

APPOINTMENT TERMS

Appointments to Boards and Committees shall not exceed a four-(4) year term. A person shall serve no more than two (2) consecutive full terms on the same board. After serving two (2) consecutive full terms, a committee member must sit out one (1) year before applying to serve again on the same committee.

Terms on all boards shall be staggered and insofar as is possible, there shall always be one or more members with experience on each board.

The term of office of the chair of each board shall be one (1) year.

The Town Council shall generally avoid appointment of any one person to more than two bodies unless that person is serving in their role as Town Councilmember or Planning Board Member.

RECOMMENDED PROCESS

Application. In order to be eligible for appointment to a board and continue to serve, a person must be an adult (21 years or older) permanently residing inside the town limits and file an application on a form provided by the Town Clerk. Non-residents could be appointed as a non-voting member. Their attendance is not included when determining a quorum. All applications will be kept on file for a period of two (2) years from the date of submission. The Council will only consider citizens for which there is a current application on file. The Town Clerk may be instructed to investigate and verify all statements contained in the application.

Publication-posting. The Town Clerk shall advertise vacancies in the Town newsletter, website, and using Constant Contact to solicit written applications from interested individuals.

Distribution of applications. The Town Clerk will provide a list of the applicants along with the applications to the Nominating Committee for their consideration.

Unexpired terms. The Town Council intends to make appointments to fill unexpired portions of terms created by vacancies as expeditiously as needed.

Removal. All members of all boards shall, unless in conflict with State Statute, serve at the pleasure of the Town Council, regardless of the terms for which appointed. The Town Council may in its discretion at any time remove any members of any board when it is determined to be in the best interest of the Town.

Resignations. If a member concludes that he or she will have difficulty fulfilling their volunteer commitment, the member may in his or her discretion voluntarily resign from the board. Notice should be communicated in writing by letter or e-mail to the Town Clerk.

SELECTION AND APPOINTMENTS

The Town Council may form a standing “Nominating Committee” to review applications. The committee will be comprised of one (1) Councilmember and the Chairman, Vice-Chairman or designee of the Board or Committee that has the vacancy. The Town Clerk or designee will serve as staff representative to the Nominating Committee. The Nominating Committee will review applications to ensure that the applicants are eligible to serve on each board or committee for which the applicant has expressed interest. The Nominating Committee will forward a recommended list of appointments along with comments to the Town Council for their review prior to placement on agenda for consideration.

The Town Council may vote on the list of appointments as submitted by the Nominating Committee, but upon request of any board member, may nominate additional applicants.

Any Councilmember may request that applicants for a body be present at the Council meeting during which the appointment is expected to be made so that the applicant may be questioned by members of the Council as to the applicant’s qualifications. Even if no such request is made, it shall be proper for Council members to directly contact applicants to discuss the applicant’s interest in and qualification for the appointment.

Appointments shall proceed as follows. The mayor shall open the floor to nominations. Any member, including the mayor, may put forward a nominee. Any member, including the mayor, may also move that the Council appoint a nominee to the position. When a motion is made to appoint a nominee, that nominee shall be debated. When the debate ends, the mayor shall call the roll of the members, and each member shall cast an affirmative or negative vote for the nominee. The mayor may vote to break any tie.

If a majority of votes cast are in the affirmative, the nominee shall be appointed. If the majority of votes cast are not in the affirmative, the mayor shall open the floor to further nominations.

If the Council wishes to fill multiple positions, each position shall be considered and voted upon separately.

ATTENDANCE EXPECTATIONS

Regular attendance on any Board or Committee is important. Attendance less than the standards established for any such body is cause for removal except for excused illness, or other extraordinary circumstances. Lacking any written standards for attendance by any Board or Committee, attendance of at least 75% of all meetings during any one calendar year will be expected to maintain a seat on any Board or Committee. The chair of each board shall notify the Town Council of any member whose absences exceed 25% of the regular meetings. Members not meeting this 75% attendance expectation may be removed by action of the Town Council and replaced by another interested individual.

Adopted on December 13, 2010.

Amended on February 14, 2011.

**APPLICATION TO SERVE ON APPOINTED BOARDS,
COMMITTEES OR COMMISSIONS**

BOARD APPLYING FOR: BOARD of Public Safety

NAME: KEN EVANS

ADDRESS: 303 WEDDINGTON RD MATTHEWS, NC 28104

ADDRESS: _____ YEARS IN WEDDINGTON 27

TELEPHONE: (HOME) 704-846-2087 OFFICE/MOBILE _____

(FAX) _____

E-MAIL address: KENEVANS@WINDSTILLHAM.NET

EDUCATION: POLLEGE-

OCCUPATION: RETIRED

Please list civic and fraternal organizations in which you participate in Union County:

- BOARD OF TRUSTEES - WEDDINGTON WWC
- WEDDINGTON TOWN COUNCIL
- BOARD OF DIRECTORS PUD

Please explain your interest in serving on the above named board:

I BELIEVE AS A MEMBER OF PROV. DEPT OF PD BOARD OF DIRECTORS
I CAN BE OF ASSISTANCE TO THIS COMMITTEE. I AM ALSO A MEMBER
OF THE NEG. TEAM FOR WASHY-C HAPOL/PROV. DEPT. POSSIBLE MEMBER
 Any other comments:

Date: 1/4/11

Signature: [Handwritten Signature]

Note: Information provided in this application is considered a matter of public record. It may, therefore, be subject to disclosure upon request pursuant to North Carolina's Public Records Law. N.C.G.S., Section 132-1, et seq.

Return to: Amy McCoillum, Town Administrator, Town of Weddington, 1924 Weddington Road, Weddington, NC 28104

FOR OFFICE USE ONLY: Date Received: 1/5/11

**APPLICATION TO SERVE ON APPOINTED BOARDS,
COMMITTEES OR COMMISSIONS**

BOARD APPLYING FOR: **Public Safety Advisory Committee**

NAME: **Scott D. Robinson**

ADDRESS: **4525 Elderberry Court**

ADDRESS: **Weddington, NC 28104**

YEARS IN WEDDINGTON: **8**

TELEPHONE: (HOME) **704-849-7770**

OFFICE/MOBILE: **704-576-6092**

(FAX) **678-696-6534**

E-MAIL address: **scottdrobin@earthlink.net**

EDUCATION: **Bachelor's, Case Western Reserve University (Cleveland, OH), 1979**

OCCUPATION: **Practice Director, Professional Services, Lawson Software (Public Sector Business Unit)**

Please list civic and fraternal organizations in which you participate in Union County:

Providence Volunteer Fire Department Board of Directors

Providence Woods Homeowners Association Board of Directors, President

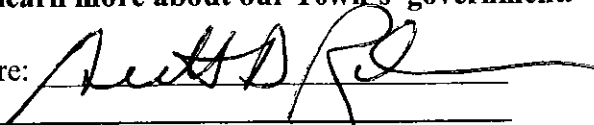
Please explain your interest in serving on the above named board:

I have always had a keen interest in public safety and would like to contribute to the Town in this vital area, particularly as the Town works to decide on the best way to provide fire and first responder medical services to its citizens. I would be very excited to have a role in implementing an improved approach for the Town. As president of the Providence Woods HOA I have had the opportunity to work with our deputies to support safety in our neighborhood. As a board member of PVFD I have learned a great deal about fire and emergency services in our community, including the opportunities for improvement. I would like to work with our public safety providers on behalf of the Town to support them and to improve public safety for all of Weddington's citizens.

Any other comments:

I would like to take a more active role in the decisions made by the Town on behalf of all citizens and feel this is an excellent opportunity to do that and learn more about our Town's government.

Date: **September 19, 2011**

Signature: 

Note: Information provided in this application is considered a matter of public record. It may, therefore, be subject to disclosure upon request pursuant to North Carolina's Public Records Law. N.C.G.S., Section 132-1, et seq.

Return to: Amy McCollum, Town Administrator, Town of Weddington, 1924 Weddington Road, Weddington, NC 28104

FOR OFFICE USE ONLY: Date Received: 9/19/11

**APPLICATION TO SERVE ON APPOINTED BOARDS,
COMMITTEES OR COMMISSIONS**

BOARD APPLYING FOR: Public Safety Advisor Committee

NAME: Gene Melchior _____
ADDRESS: 428 Providence Road, S _____
ADDRESS: _____ YEARS IN WEDDINGTON 5 _____
TELEPHONE: (HOME) 704-847-0156 OFFICE/MOBILE _____
(FAX) _____
E-MAIL address: gmelchio@gmail.com _____
EDUCATION: BS in Business Management _____
OCCUPATION: Application Programmer _____
Please list civic and fraternal organizations in which you participate in Union County:

Please explain your interest in serving on the above named board:
I have been part of a CERT Team in Franklin County , NC and would like to apply my knowledge and training to a Public Safety Committee in Weddington with the hope that we could form a CERT team here.

Any other comments:

Date: 9-22-2011 Signature: 

Note: Information provided in this application is considered a matter of public record. It may, therefore, be subject to disclosure upon request pursuant to North Carolina's Public Records Law. N.C.G.S., Section 132-1, et seq.
Return to: Amy McCollum, Town Administrator, Town of Weddington, 1924 Weddington Road, Weddington, NC 28104

FOR OFFICE USE ONLY: Date Received: 9 / 22 / 11

**APPLICATION TO SERVE ON APPOINTED BOARDS,
COMMITTEES OR COMMISSIONS**

BOARD APPLYING FOR: Public Safety Advisory Committee

NAME: Douglas Sabo

ADDRESS: 5005 Dockside Ct

ADDRESS: Weddington YEARS IN WEDDINGTON 4

TELEPHONE: (HOME) _____ OFFICE/MOBILE 813-545-3684

(FAX) 704-414-9469

E-MAIL address: douglas.e.sabo@gmail.com

EDUCATION: 3 1/2 years Post Secondary in Business

OCCUPATION: _____

Please list civic and fraternal organizations in which you participate in Union County:

N/A

Please explain your interest in serving on the above named board:

I have worked closely w/ Public Safety Agencies during my career with Verizon, managing the engineering team providing E911, Public Safety Answering

Any other comments: position (PSAP) & CAD solutions to agencies in the Tampa, FL market. Also being new to Weddington, I'm looking to become involved with the community

Date: 10-3-11

Signature: Douglas E. Sabo

Note: Information provided in this application is considered a matter of public record. It may, therefore, be subject to disclosure upon request pursuant to North Carolina's Public Records Law. N.C.G.S., Section 132-1, et seq.

Return to: Amy McCollum, Town Administrator, Town of Weddington, 1924 Weddington Road, Weddington, NC 28104

FOR OFFICE USE ONLY: Date Received: 10/4/11

**APPLICATION TO SERVE ON APPOINTED BOARDS,
COMMITTEES OR COMMISSIONS**

BOARD APPLYING FOR: PUBLIC SAFETY

NAME: Rosemary Hadley

ADDRESS: 1032 James Madison Dr.

ADDRESS: Weddington, NC 28104 YEARS IN WEDDINGTON 10

TELEPHONE: (HOME) 704.846.8154 OFFICE/MOBILE 704.904.8107

(FAX) _____

E-MAIL address: Rhadley2@Carolina.Yr.Com

EDUCATION: Radiology - 10 yrs / Retired sales L'Oréal Hair Care - 20 yrs

OCCUPATION: Own/operate Hadley's HEARTN @ WALKER ANTIQUE MART

Please list civic and fraternal organizations in which you participate in Union County:

Volunteered School System 13 years
Board of Williamsburg HOA - 2001 to currently

Please explain your interest in serving on the above named board:

Nothing should have a higher priority for
Town Council than the Health and Safety of

Any other comments: As citizens. I would like to
play an active role in that.

Date: 10/4/2011 Signature: Rosemary Hadley

Note: Information provided in this application is considered a matter of public record. It may, therefore, be subject to disclosure upon request pursuant to North Carolina's Public Records Law. N.C.G.S., Section 132-1, et seq.

Return to: Amy McCollum, Town Administrator, Town of Weddington, 1924 Weddington Road, Weddington, NC 28104

FOR OFFICE USE ONLY: Date Received: 10/6/11

APPLICATION TO SERVE ON APPOINTED BOARDS,
COMMITTEES OR COMMISSIONS

BOARD APPLYING FOR: Public Safety

NAME: Judy Johnston

ADDRESS: 7165 Stirrup Ct.

ADDRESS: _____ YEARS IN WEDDINGTON 10

TELEPHONE: (HOME) 704-604-6636 OFFICE/MOBILE same

(FAX) _____

E-MAIL address: judy.johnston@carolina.rr.com

EDUCATION: Computer Programming, Master Sculptor

OCCUPATION: Small business owner - organic cosmetics

Please list civic and fraternal organizations in which you participate in Union County:

Leading community effort to save Providence VFD

Please explain your interest in serving on the above named board:

would like to participate in discussions to set standards for a municipal fire district

Any other comments:

Date: 10/6/11 Signature: Judy Johnston

Note: Information provided in this application is considered a matter of public record. It may, therefore, be subject to disclosure upon request pursuant to North Carolina's Public Records Law. N.C.G.S., Section 132-1, et seq.

Return to: Amy McCollum, Town Administrator, Town of Weddington, 1924 Weddington Road, Weddington, NC 28104

FOR OFFICE USE ONLY: Date Received: 10/6/11

TOWN OF W E D D I N G T O N

MEMORANDUM

TO: Weddington Town Council

FROM: Amy S. McCollum, Town Administrator/Clerk

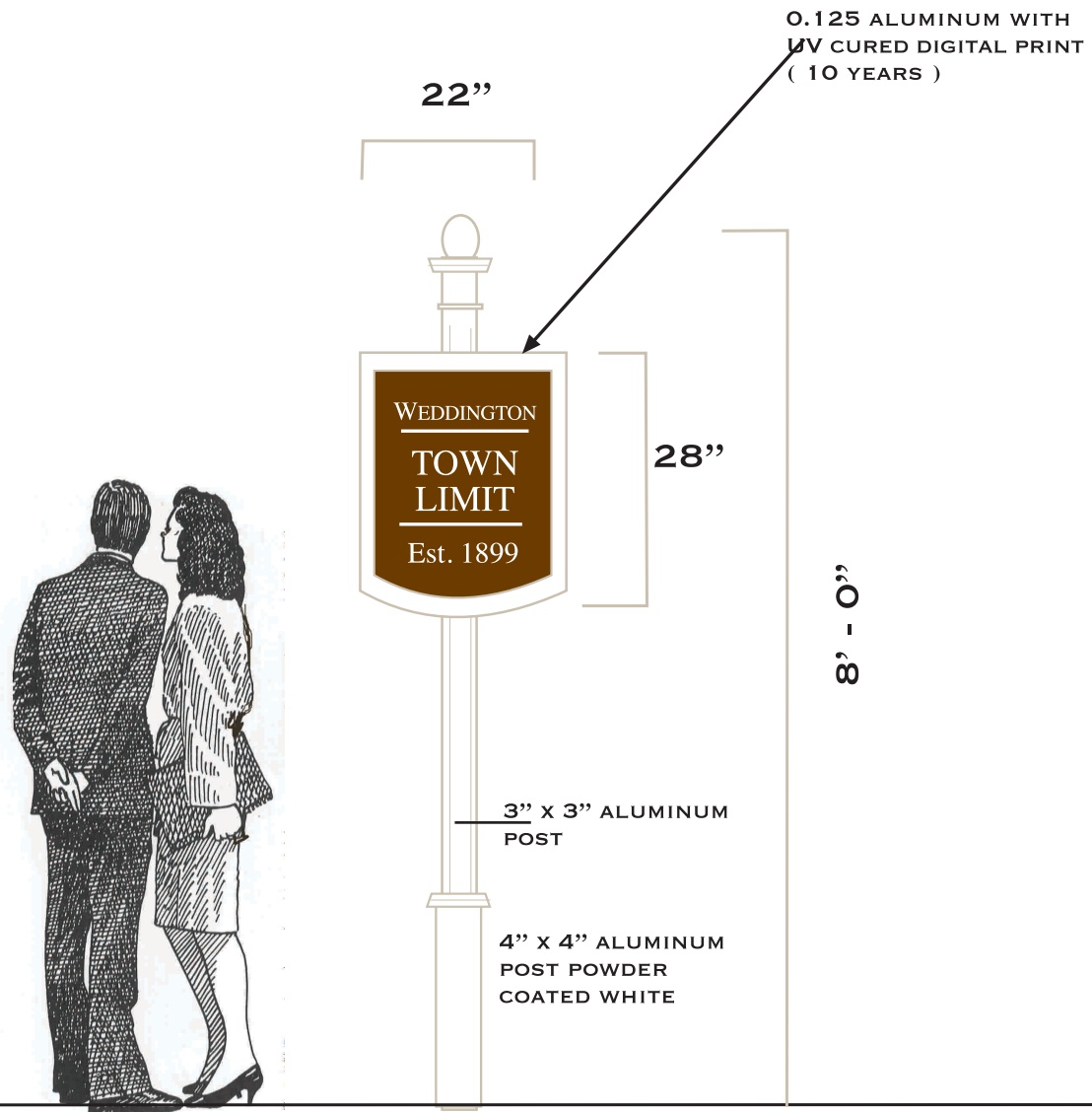
DATE: October 6, 2011

SUBJECT: Weddington Town Limits Sign

The Downtown Core Committee requested that Mr. Buzz Bizzell develop a Town limits sign that would replace the NCDOT green town limit signs that currently exist in the Town. The Town monument/markers will take the place of those signs at Rea Road and on Providence Road. Town Planner Jordan Cook is currently reviewing how many of the proposed Town limit signs would be needed. The total cost of each sign is \$460.00. This project is part of the overall streetscape project that the Downtown Core Committee has been working on with the street lights, banners, Town monuments, etc.

Please let me know if you have any questions.

TOWN LIMIT SIGNAGE



COST IS APPROX \$460EA.

The WEDDINGTON TOWN HALL

BRANDING/IDENTITY
SIGNAGE AND
GATEWAY DESIGNS

TOWN OF WEDDINGTON, NC

BIZZELL DESIGN, INC.
P.O. BOX 1809
DAVIDSON, NC 28036

(704) 651-3528

BUZZ.BIZZELL@GMAIL.COM

SIGN TYPE:

TOWN LIMIT MARKERS

TOWN HALL SIGN

DATE: 8/3/2011

SCALE / 1/2" = 1' - 0"

TOWN LIMIT SIGNAGE



TOWN OF WEDDINGTON

MEMORANDUM

TO: Weddington Town Council

FROM: Amy S. McCollum, Town Administrator/Clerk

DATE: October 6, 2011

SUBJECT: Award of Bids for Stratford Hall Street Improvements

In August, the Town Council authorized US Infrastructure to provide engineering services to assist the Town in completing street improvements in the Stratford Hall subdivision. The Town is working to make the necessary street improvements to bring the subdivision to standard by utilizing the developers' performance bond money. Bids were received on October 5, 2011 for this work and US Infrastructure has recommended the work be completed by Trull Contracting in the amount of \$80,003.18. Please see the attached letter from US Infrastructure.

Please let me know if you have any questions.



US INFRASTRUCTURE OF CAROLINA, INC.

CONSULTING ENGINEERS

October 6, 2011

Ms. Amy McCollum, Town Administrator
Town of Weddington
1924 Weddington Road
Weddington, NC 28104

Subject: Recommendation of Award
Stratford Hall Subdivision Street Improvements
USI Project No. 110207

Dear Amy:

Bids were received for the project on October 5, 2011. A total of ten (10) bids were received, and one bid was withdrawn by the bidder. The remaining bids that were received are shown below:

| <u>Bidder</u> | <u>Total Bid</u> |
|---------------------------|------------------|
| Trull Contracting, LLC | \$80,003.18 |
| Boggs Paving, Inc. | \$86,822.14 |
| Blythe Construction, Inc. | \$89,782.98 |
| GATC Contracting, LLC | \$92,492.56 |
| Oliver Paving Company | \$92,657.25 |
| Granite Contracting, LLC | \$93,440.81 |
| Rea Contracting | \$101,004.23 |
| WM Warr & Son | \$105,144.38 |
| RJJ Construction, LLC | \$140,862.75* |

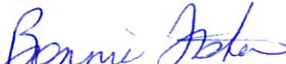
* Corrected amount (math error found in unit bid price)

We have reviewed the bids and recommend the project be awarded to the lowest responsive bidder, Trull Contracting, LLC. This contractor has recently performed paving and roadway projects for NCDOT, the City of Charlotte, and the Town of Waxhaw. The references contacted from these agencies indicated that the quality of work and responsiveness of Trull Contracting was satisfactory.

Please contact us if you have any questions concerning the bids or the project in general.

Sincerely,

US Infrastructure of Carolina, Inc.


Bonnie A. Fisher, P.E.
Project Manager



TOWN OF WEDDINGTON MEMORANDUM

DATE: 10/10/2011
TO: NANCY ANDERSON, MAYOR
TOWN COUNCIL
CC: AMY MCCOLLUM, TOWN CLERK
FROM: JORDAN COOK, ZONING ADMINISTRATOR/PLANNER
RE: UPDATE FROM PLANNING/ZONING OFFICE

- NCDOT has notified the Town that work on the NC 84 Weddington-Matthews Road Dual Lane Roundabout has commenced. NCDOT will have engineers, surveyors, geologists, and others gathering data for the next several months. Construction of the roundabout should begin in the summer of 2012, while design plans will be done much earlier. Approximately 25% of the road design is complete.
- NCDOT has received the proper permits from NCDWQ (NC Division of Water Quality) and the US Army Corps of Engineers for the construction of the relocation of Weddington Church Road. NCDOT will begin taking bids on the project in March 2012.
- Staff has received a Land Use Map amendment application from Jim Spittle at 6874 Weddington-Matthews Road. This application will be on the October 10th Town Council agenda for Public Hearing and Consideration. The Planning Board also asked that the Town Council consider amending the Land Use Map for the Matthews property as well. The Matthews property is directly adjacent to the Spittle property.
- At the August and September Planning Board meetings the Planning Board discussed developing a Farmers Market definition and development standards to allow a Farmers Market in Weddington. The Planning Board asked that the Downtown Committee and Parks and Rec Committee discuss this and report back to the Planning Board before any text is created.
- Staff will begin working with the City of Charlotte to renew the annexation agreement prior to 2014, when it is set to expire. Union County asked that the municipalities with annexation agreements with Charlotte renew sooner to ease concerns of some citizens in unincorporated Union County.
- Town Council will hold a Public Hearing on the following text amendments at their November 14th meeting:
 - Temporary Banner Signs for Special Events
 - Freestanding Ground Signs

- The following text amendments may be on the October 24th Planning Board agenda for discussion:
 - Signage Ordinance-Staff and Planning Board member(s) will begin looking at how to improve and clarify the current signage ordinance. This may be a multi-step process and entail multiple text amendments. Staff is currently looking into creating a “quick reference table” as an element of the signage ordinance.

**Providence Volunteer Fire Department
Income & Expense Budget Performance
September 2011**

| | <u>Sep 11</u> | <u>Budget</u> | <u>\$ Over Budget</u> | <u>Jul - Sep 11</u> | <u>YTD Budget</u> | <u>\$ Over Budget</u> |
|---------------------------------------|------------------|------------------|-----------------------|---------------------|-------------------|-----------------------|
| Ordinary Income/Expense | | | | | | |
| Income | | | | | | |
| 110 · Subsidies | | | | | | |
| 111 · Mecklenburg Cty | 5,416.67 | 5,416.66 | 0.01 | 24,749.18 | 16,250.06 | 8,499.12 |
| 112 · Union County | 1,800.00 | 1,800.00 | 0.00 | 5,400.00 | 5,400.00 | 0.00 |
| 114 · Town of Weddington - Day Staff | 0.00 | 17,166.66 | -17,166.66 | 0.00 | 51,500.06 | -51,500.06 |
| 115 · Town of Weddington - Night Staf | 0.00 | 2,500.00 | -2,500.00 | 0.00 | 7,500.00 | -7,500.00 |
| Total 110 · Subsidies | <u>7,216.67</u> | <u>26,883.32</u> | <u>-19,666.65</u> | <u>30,149.18</u> | <u>80,650.12</u> | <u>-50,500.94</u> |
| 120 · Dues & Fees | | | | | | |
| 121 · Union County Fire Fees | 4,870.00 | 10,000.00 | -5,130.00 | 7,201.66 | 30,000.00 | -22,798.34 |
| Total 120 · Dues & Fees | <u>4,870.00</u> | <u>10,000.00</u> | <u>-5,130.00</u> | <u>7,201.66</u> | <u>30,000.00</u> | <u>-22,798.34</u> |
| 130 · Vol Donations | | | | | | |
| 134 · Other | 0.00 | | | 655.00 | 2,000.00 | -1,345.00 |
| 130 · Vol Donations - Other | 0.00 | | | 0.00 | 500.00 | -500.00 |
| Total 130 · Vol Donations | <u>0.00</u> | | | <u>655.00</u> | <u>2,500.00</u> | <u>-1,845.00</u> |
| 140 · Other Income | | | | | | |
| 142 · Fire Fighters' Relief Fund | 0.00 | | | 0.00 | 5,000.00 | -5,000.00 |
| 143 · Fuel Tax Refund | 0.00 | | | 0.00 | 1,000.00 | -1,000.00 |
| 144 · Sales Tax Refund | 0.00 | | | 0.00 | 3,000.00 | -3,000.00 |
| 145 · Interest | 0.00 | | | 3.71 | 2,000.00 | -1,996.29 |
| 147 · Medic-EMS Reimbursement | 0.00 | 1,000.00 | -1,000.00 | 20.55 | 3,000.00 | -2,979.45 |
| 148 · Firemen Relief Interest | 0.00 | | | 2.50 | | |
| 140 · Other Income - Other | 0.00 | | | 136.68 | | |
| Total 140 · Other Income | <u>0.00</u> | <u>1,000.00</u> | <u>-1,000.00</u> | <u>163.44</u> | <u>14,000.00</u> | <u>-13,836.56</u> |
| Total Income | <u>12,086.67</u> | <u>37,883.32</u> | <u>-25,796.65</u> | <u>38,169.28</u> | <u>127,150.12</u> | <u>-88,980.84</u> |
| Expense | | | | | | |
| 200 · Administration | | | | | | |
| 202 · Legal Fees | 0.00 | | | 220.00 | | |
| 209 · Annual Dinner/Award | 0.00 | 500.00 | -500.00 | 0.00 | 1,500.00 | -1,500.00 |
| 210 · Fire Chief Discretionary | 57.34 | 166.66 | -109.32 | 140.93 | 500.06 | -359.13 |
| 211 · Bank Charges & Credit Card Fees | 0.00 | 20.83 | -20.83 | 28.00 | 62.53 | -34.53 |
| 212 · Prof Fees | 300.00 | 333.33 | -33.33 | 900.00 | 1,000.03 | -100.03 |
| 214 · Off Supplies | 17.00 | 208.33 | -191.33 | 44.20 | 625.03 | -580.83 |
| 215 · Printing/Newsletter | 0.00 | 166.66 | -166.66 | 0.00 | 500.06 | -500.06 |
| 216 · Postage | 24.54 | 41.66 | -17.12 | 142.14 | 125.06 | 17.08 |
| 217 · Dues, Subscriptions, & Internet | 0.00 | 41.66 | -41.66 | 107.40 | 125.06 | -17.66 |
| 218 · Fire Fighters' Association | 90.00 | 41.66 | 48.34 | 90.00 | 125.06 | -35.06 |
| 219 · Miscellaneous | 154.79 | 416.66 | -261.87 | 154.79 | 1,250.06 | -1,095.27 |
| Total 200 · Administration | <u>643.67</u> | <u>1,937.45</u> | <u>-1,293.78</u> | <u>1,827.46</u> | <u>5,812.95</u> | <u>-3,985.49</u> |
| 220 · Insurance | | | | | | |
| 223 · Vol. Fire Fighters' Workers Com | 0.00 | 625.00 | -625.00 | 0.00 | 1,875.00 | -1,875.00 |
| 224 · Commercial Package | 0.00 | 1,666.66 | -1,666.66 | 0.00 | 5,000.06 | -5,000.06 |
| Total 220 · Insurance | <u>0.00</u> | <u>2,291.66</u> | <u>-2,291.66</u> | <u>0.00</u> | <u>6,875.06</u> | <u>-6,875.06</u> |
| 225 · Drug Testing/Physical Exams | 105.00 | 416.66 | -311.66 | 430.00 | 1,250.06 | -820.06 |
| 230 · Taxes | | | | | | |

Providence Volunteer Fire Department Income & Expense Budget Performance September 2011

| | Sep 11 | Budget | \$ Over Budget | Jul - Sep 11 | YTD Budget | \$ Over Budget |
|--|-----------------|-----------------|------------------|-----------------|-----------------|------------------|
| 231 - Sales Taxes | | | | | | |
| 232 - Meck CO. | 45.21 | 125.00 | -79.79 | 681.20 | 375.00 | 306.20 |
| 233 - Union County | 72.90 | 125.00 | -52.10 | 140.35 | 375.00 | -234.65 |
| 239 - Electricity & Telecommunication | 51.12 | | | 73.56 | | |
| Total 231 - Sales Taxes | 169.23 | 250.00 | -80.77 | 895.11 | 750.00 | 145.11 |
| 236 - Property Tax | 100.00 | 8.33 | 91.67 | 100.00 | 25.03 | 74.97 |
| 237 - Freight | 0.00 | 8.33 | -8.33 | 0.00 | 25.03 | -25.03 |
| Total 230 - Taxes | 269.23 | 266.66 | 2.57 | 995.11 | 800.06 | 195.05 |
| 300 - Build Maintenance | | | | | | |
| 310 - Cleaning | 0.00 | 41.66 | -41.66 | 125.00 | 125.06 | -0.06 |
| 320 - Landscaping & Lawn Care | 155.00 | 208.33 | -53.33 | 475.00 | 625.03 | -150.03 |
| 330 - Trash and Landfill | 0.00 | 41.66 | -41.66 | 117.97 | 125.06 | -7.09 |
| 340 - Pest Control | 0.00 | 41.66 | -41.66 | 0.00 | 125.06 | -125.06 |
| 350 - Maintenance Supplies | 0.00 | 333.33 | -333.33 | 368.53 | 1,000.03 | -631.50 |
| 351 - Furniture | 0.00 | 166.66 | -166.66 | 0.00 | 500.06 | -500.06 |
| 360 - Repairs | 55.61 | 1,000.00 | -944.39 | 1,181.48 | 3,000.00 | -1,818.52 |
| Total 300 - Build Maintenance | 210.61 | 1,833.30 | -1,622.69 | 2,267.98 | 5,500.30 | -3,232.32 |
| 400 - Utilities | | | | | | |
| 410 - Electric | 1,717.31 | 750.00 | 967.31 | 2,465.38 | 2,250.00 | 215.38 |
| 420 - Natural Gas | 23.13 | 291.66 | -268.53 | 69.79 | 875.06 | -805.27 |
| 430 - Telephone | 409.89 | 416.66 | -6.77 | 1,279.74 | 1,250.06 | 29.68 |
| 440 - Water | 38.32 | 41.66 | -3.34 | 67.33 | 125.06 | -57.73 |
| Total 400 - Utilities | 2,188.65 | 1,499.98 | 688.67 | 3,882.24 | 4,500.18 | -617.94 |
| 500 - Fire Fighters' Equip/Training | | | | | | |
| 510 - Clothing | | | | | | |
| 512 - Dress Uniforms | 0.00 | 291.66 | -291.66 | 0.00 | 875.06 | -875.06 |
| 513 - Clothing - Other | 0.00 | 291.66 | -291.66 | 0.00 | 875.06 | -875.06 |
| Total 510 - Clothing | 0.00 | 583.32 | -583.32 | 0.00 | 1,750.12 | -1,750.12 |
| 520 - Equipment | | | | | | |
| 521 - Radios\ Pagers - New | 0.00 | 250.00 | -250.00 | 0.00 | 750.00 | -750.00 |
| 522 - Radios\ Pagers - Maintenance | 121.76 | 83.33 | 38.43 | 121.76 | 250.03 | -128.27 |
| 523 - Equipment - New | 446.48 | 750.00 | -303.52 | 8,536.51 | 2,250.00 | 6,286.51 |
| 524 - Equipment - Maintenance | 30.75 | 416.66 | -385.91 | 30.75 | 1,250.06 | -1,219.31 |
| 525 - Firefighting Supplies | 103.02 | 208.33 | -105.31 | 103.02 | 625.03 | -522.01 |
| Total 520 - Equipment | 702.01 | 1,708.32 | -1,006.31 | 8,792.04 | 5,125.12 | 3,666.92 |
| 526 - PPE (Personal Protective Equip) | 0.00 | 2,083.33 | -2,083.33 | 5,379.00 | 6,250.03 | -871.03 |
| 530 - Medical | | | | | | |
| 532 - Supplies | 12.24 | 208.33 | -196.09 | 103.27 | 625.03 | -521.76 |
| 533 - Waste | 119.75 | 125.00 | -5.25 | 322.73 | 375.00 | -52.27 |
| Total 530 - Medical | 131.99 | 333.33 | -201.34 | 426.00 | 1,000.03 | -574.03 |
| 540 - Training | | | | | | |
| 541 - Seminars | 0.00 | 208.33 | -208.33 | 0.00 | 625.03 | -625.03 |
| 542 - Books | 0.00 | 166.66 | -166.66 | 0.00 | 500.06 | -500.06 |
| 543 - PR Literature | 0.00 | 125.00 | -125.00 | 0.00 | 375.00 | -375.00 |
| 544 - Other | 0.00 | | | 13.90 | | |

Providence Volunteer Fire Department
Income & Expense Budget Performance
September 2011

| | <u>Sep 11</u> | <u>Budget</u> | <u>\$ Over Budget</u> | <u>Jul - Sep 11</u> | <u>YTD Budget</u> | <u>\$ Over Budget</u> |
|--|-------------------|------------------|-----------------------|---------------------|-------------------|-----------------------|
| Total 540 · Training | <u>0.00</u> | <u>499.99</u> | <u>-499.99</u> | <u>13.90</u> | <u>1,500.09</u> | <u>-1,486.19</u> |
| Total 500 · Fire Fighters' Equip/Training | 834.00 | 5,208.29 | -4,374.29 | 14,610.94 | 15,625.39 | -1,014.45 |
| 600 · Fire Engines | | | | | | |
| 620 · '99 Southern Coach Eng #322 | 506.18 | 1,250.00 | -743.82 | 506.18 | 3,750.00 | -3,243.82 |
| 640 · '03 Red Diamond #324 | 0.00 | 500.00 | -500.00 | 0.00 | 1,500.00 | -1,500.00 |
| 650 · '02 Ford Quesco Brush #326 | 0.00 | 166.66 | -166.66 | 703.44 | 500.06 | 203.38 |
| 660 · '95 Intern\Hackney Squad #32 | 1,069.21 | 416.66 | 652.55 | 1,069.21 | 1,250.06 | -180.85 |
| 680 · '06 KME Pumper #321 | 0.00 | 1,333.33 | -1,333.33 | 884.80 | 4,000.03 | -3,115.23 |
| 681 · Diesel Fuel | 0.00 | 1,000.00 | -1,000.00 | 2,220.10 | 3,000.00 | -779.90 |
| 682 · Gasoline | 0.00 | 16.66 | -16.66 | 0.00 | 50.06 | -50.06 |
| 683 · Cleaning Supplies | 0.00 | 83.33 | -83.33 | 0.00 | 250.03 | -250.03 |
| 684 · Miscellaneous Parts | 420.63 | 83.33 | 337.30 | 668.81 | 250.03 | 418.78 |
| 685 · Fire Engines - Other | <u>3,028.15</u> | <u>500.00</u> | <u>2,528.15</u> | <u>3,028.15</u> | <u>1,500.00</u> | <u>1,528.15</u> |
| Total 600 · Fire Engines | <u>5,024.17</u> | <u>5,349.97</u> | <u>-325.80</u> | <u>9,080.69</u> | <u>16,050.27</u> | <u>-6,969.58</u> |
| 800 · Firefighters Payroll | | | | | | |
| 801 · Payroll - Day Shift | 11,795.75 | 15,333.33 | -3,537.58 | 33,870.50 | 46,000.03 | -12,129.53 |
| 802 · Payroll - Night Shift | 7,200.00 | 7,000.00 | 200.00 | 22,260.00 | 21,000.00 | 1,260.00 |
| 808 · Payroll Expenses | | | | | | |
| FICA | 1,453.18 | 1,500.00 | -46.82 | 4,293.98 | 4,500.00 | -206.02 |
| FUTA | 0.00 | 83.33 | -83.33 | 0.00 | 250.03 | -250.03 |
| SUTA | 296.31 | 300.00 | -3.69 | 875.66 | 900.00 | -24.34 |
| 808 · Payroll Expenses - Other | <u>64.75</u> | <u>250.00</u> | <u>-185.25</u> | <u>193.00</u> | <u>750.00</u> | <u>-557.00</u> |
| Total 808 · Payroll Expenses | <u>1,814.24</u> | <u>2,133.33</u> | <u>-319.09</u> | <u>5,362.64</u> | <u>6,400.03</u> | <u>-1,037.39</u> |
| Total 800 · Firefighters Payroll | <u>20,809.99</u> | <u>24,466.66</u> | <u>-3,656.67</u> | <u>61,493.14</u> | <u>73,400.06</u> | <u>-11,906.92</u> |
| 850 · Christmas Fundraising Expense | <u>0.00</u> | | | <u>0.00</u> | | |
| Total Expense | <u>30,085.32</u> | <u>43,270.63</u> | <u>-13,185.31</u> | <u>94,587.56</u> | <u>129,814.33</u> | <u>-35,226.77</u> |
| Net Ordinary Income | <u>-17,998.65</u> | <u>-5,387.31</u> | <u>-12,611.34</u> | <u>-56,418.28</u> | <u>-2,664.21</u> | <u>-53,754.07</u> |
| Net Income | <u>-17,998.65</u> | <u>-5,387.31</u> | <u>-12,611.34</u> | <u>-56,418.28</u> | <u>-2,664.21</u> | <u>-53,754.07</u> |

Providence Volunteer Fire Department
Income & Expense Budget Performance
September 2011

| | <u>Annual Budget</u> |
|---------------------------------------|----------------------|
| Ordinary Income/Expense | |
| Income | |
| 110 · Subsidies | |
| 111 · Mecklenburg Cty | 65,000.00 |
| 112 · Union County | 21,600.00 |
| 114 · Town of Weddington - Day Staff | 206,000.00 |
| 115 · Town of Weddington - Night Staf | 30,000.00 |
| Total 110 · Subsidies | <u>322,600.00</u> |
| | |
| 120 · Dues & Fees | |
| 121 · Union County Fire Fees | 120,000.00 |
| Total 120 · Dues & Fees | <u>120,000.00</u> |
| | |
| 130 · Vol Donations | |
| 134 · Other | 2,000.00 |
| 130 · Vol Donations - Other | 500.00 |
| Total 130 · Vol Donations | <u>2,500.00</u> |
| | |
| 140 · Other Income | |
| 142 · Fire Fighters' Relief Fund | 5,000.00 |
| 143 · Fuel Tax Refund | 1,000.00 |
| 144 · Sales Tax Refund | 3,000.00 |
| 145 · Interest | 2,000.00 |
| 147 · Medic-EMS Reimbursement | 12,000.00 |
| 148 · Firemen Relief Interest | |
| 140 · Other Income - Other | |
| Total 140 · Other Income | <u>23,000.00</u> |
| | |
| Total Income | 468,100.00 |
| | |
| Expense | |
| 200 · Administration | |
| 202 · Legal Fees | |
| 209 · Annual Dinner/Award | 6,000.00 |
| 210 · Fire Chief Discretionary | 2,000.00 |
| 211 · Bank Charges & Credit Card Fees | 250.00 |
| 212 · Prof Fees | 4,000.00 |
| 214 · Off Supplies | 2,500.00 |
| 215 · Printing/Newsletter | 2,000.00 |
| 216 · Postage | 500.00 |
| 217 · Dues, Subscriptions, & Internet | 500.00 |
| 218 · Fire Fighters' Association | 500.00 |
| 219 · Miscellaneous | 5,000.00 |
| Total 200 · Administration | <u>23,250.00</u> |
| | |
| 220 · Insurance | |
| 223 · Vol. Fire Fighters' Workers Com | 7,500.00 |
| 224 · Commercial Package | 20,000.00 |
| Total 220 · Insurance | <u>27,500.00</u> |
| | |
| 225 · Drug Testing/Physical Exams | 5,000.00 |
| 230 · Taxes | |

**Providence Volunteer Fire Department
Income & Expense Budget Performance
September 2011**

| | <u>Annual Budget</u> |
|--|----------------------|
| 231 - Sales Taxes | |
| 232 - Meck CO. | 1,500.00 |
| 233 - Union County | 1,500.00 |
| 239 - Electricity & Telecommunication | |
| Total 231 - Sales Taxes | <u>3,000.00</u> |
| | |
| 236 - Property Tax | 100.00 |
| 237 - Freight | 100.00 |
| Total 230 - Taxes | <u>3,200.00</u> |
| | |
| 300 - Build Maintenance | |
| 310 - Cleaning | 500.00 |
| 320 - Landscaping & Lawn Care | 2,500.00 |
| 330 - Trash and Landfill | 500.00 |
| 340 - Pest Control | 500.00 |
| 350 - Maintenance Supplies | 4,000.00 |
| 351 - Furniture | 2,000.00 |
| 360 - Repairs | 12,000.00 |
| Total 300 - Build Maintenance | <u>22,000.00</u> |
| | |
| 400 - Utilities | |
| 410 - Electric | 9,000.00 |
| 420 - Natural Gas | 3,500.00 |
| 430 - Telephone | 5,000.00 |
| 440 - Water | 500.00 |
| Total 400 - Utilities | <u>18,000.00</u> |
| | |
| 500 - Fire Fighters' Equip/Training | |
| 510 - Clothing | |
| 512 - Dress Uniforms | 3,500.00 |
| 513 - Clothing - Other | 3,500.00 |
| Total 510 - Clothing | <u>7,000.00</u> |
| | |
| 520 - Equipment | |
| 521 - Radios\ Pagers - New | 3,000.00 |
| 522 - Radios\ Pagers - Maintenance | 1,000.00 |
| 523 - Equipment - New | 9,000.00 |
| 524 - Equipment - Maintenance | 5,000.00 |
| 525 - Firefighting Supplies | 2,500.00 |
| Total 520 - Equipment | <u>20,500.00</u> |
| | |
| 526 - PPE (Personal Protective Equip) | 25,000.00 |
| 530 - Medical | |
| 532 - Supplies | 2,500.00 |
| 533 - Waste | 1,500.00 |
| Total 530 - Medical | <u>4,000.00</u> |
| | |
| 540 - Training | |
| 541 - Seminars | 2,500.00 |
| 542 - Books | 2,000.00 |
| 543 - PR Literature | 1,500.00 |
| 544 - Other | |

Providence Volunteer Fire Department
Income & Expense Budget Performance
September 2011

| | <u>Annual Budget</u> |
|---|--------------------------|
| Total 540 · Training | 6,000.00 |
| | |
| Total 500 · Fire Fighters' Equip/Training | 62,500.00 |
| | |
| 600 · Fire Engines | |
| 620 · '99 Southern Coach Eng #322 | 15,000.00 |
| 640 · '03 Red Diamond #324 | 6,000.00 |
| 650 · '02 Ford Quesco Brush #326 | 2,000.00 |
| 660 · '95 Intern\Hackney Squad #32 | 5,000.00 |
| 680 · '06 KME Pumper #321 | 16,000.00 |
| 681 · Diesel Fuel | 12,000.00 |
| 682 · Gasoline | 200.00 |
| 683 · Cleaning Supplies | 1,000.00 |
| 684 · Miscellaneous Parts | 1,000.00 |
| 685 · Fire Engines - Other | 6,000.00 |
| Total 600 · Fire Engines | <u>64,200.00</u> |
| | |
| 800 · Firefighters Payroll | |
| 801 · Payroll - Day Shift | 184,000.00 |
| 802 · Payroll - Night Shift | 84,000.00 |
| 808 · Payroll Expenses | |
| FICA | 18,000.00 |
| FUTA | 1,000.00 |
| SUTA | 3,600.00 |
| 808 · Payroll Expenses - Other | 3,000.00 |
| Total 808 · Payroll Expenses | <u>25,600.00</u> |
| | |
| Total 800 · Firefighters Payroll | 293,600.00 |
| | |
| 850 · Christmas Fundraising Expense | 4,000.00 |
| Total Expense | <u>523,250.00</u> |
| | |
| Net Ordinary Income | <u>-55,150.00</u> |
| | |
| Net Income | <u><u>-55,150.00</u></u> |

Providence Volunteer Fire Department Balance Sheet

As of September 30, 2011
Sep 30, 11

ASSETS

Current Assets

Checking/Savings

Checking Accounts

| | |
|------------------------|------------------|
| BB&T Checking-5119 | 85,511.18 |
| BOA Bus Economy - 8095 | 2,656.93 |
| BOA Payroll-7449 | <u>10,307.21</u> |

Total Checking Accounts 98,475.32

CD - BBT - 0108/0094 (10/10/11) 174,429.87

Firemen Relief-BOA-8254 29,340.84

Total Checking/Savings 302,246.03

Total Current Assets 302,246.03

Fixed Assets

| | |
|-------------------------------|------------------|
| Air Packs | 73,087.70 |
| Bauer Vertecon Air Compressor | 40,000.00 |
| Commercial Protector System | 2,112.50 |
| Dexter T-400 Washer\Extractor | 3,611.00 |
| Fire Fighter Main Equipment | 2,448.00 |
| Groban Electric Generator | 5,000.00 |
| Ladder Truck Building | <u>32,452.08</u> |

Total Fixed Assets 158,711.28

Other Assets

| | |
|-----------------------|--------------------|
| 1996 Internat'l #32 | 119,365.76 |
| 1999 SouthCo #322 | 274,231.58 |
| 2002 Ford #326 | 44,029.33 |
| 2003 Red Diamond #324 | 240,302.00 |
| 2006 KME Pumper #321 | 400,555.50 |
| Building | 346,812.09 |
| Equip | 27,615.37 |
| Land | 12,590.00 |
| X Accum Depr | <u>-914,663.00</u> |

Total Other Assets 550,838.63

TOTAL ASSETS 1,011,795.94

LIABILITIES & EQUITY

Liabilities

Current Liabilities

Other Current Liabilities

2100 - Payroll Liabilities 5,610.09

Total Other Current Liabilities 5,610.09

Total Current Liabilities 5,610.09

Total Liabilities 5,610.09

Equity

3900 - Retained Earnings 1,062,604.13

Net Income -56,418.28

Total Equity 1,006,185.85

4:34 PM
09/29/11
Cash Basis

Providence Volunteer Fire Department
Balance Sheet

As of September 30, 2011
Sep 30, 11

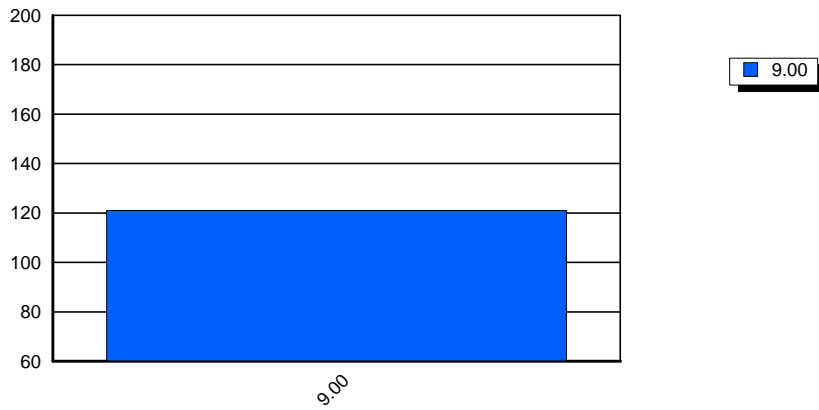
TOTAL LIABILITIES & EQUITY

1,011,795.94

WESLEY CHAPEL VFD

10/5/2011

Count of Alarms Per Month



| <u>FDID</u> | <u>INCIDENT#</u> | <u>EXP</u> | <u>ALARM DATE</u> |
|-------------|------------------|------------|-------------------|
| 09020 | 1107351 | 0 | 09/01/2011 |
| 09020 | 1107350 | 0 | 09/01/2011 |
| 09020 | 1107362 | 0 | 09/01/2011 |
| 09020 | 1107361 | 0 | 09/01/2011 |
| 09020 | 1107365 | 0 | 09/01/2011 |
| 09020 | 1107385 | 0 | 09/02/2011 |
| 09020 | 1107390 | 0 | 09/02/2011 |
| 09020 | 1107408 | 0 | 09/02/2011 |
| 09020 | 1107406 | 0 | 09/02/2011 |
| 09020 | 1107410 | 0 | 09/02/2011 |
| 09020 | 1107417 | 0 | 09/03/2011 |
| 09020 | 1107429 | 0 | 09/03/2011 |
| 09020 | 1107430 | 0 | 09/03/2011 |
| 09020 | 1107432 | 0 | 09/03/2011 |
| 09020 | 1107452 | 0 | 09/04/2011 |
| 09020 | 1107464 | 0 | 09/04/2011 |
| 09020 | 1107476 | 0 | 09/05/2011 |
| 09020 | 1107499 | 0 | 09/05/2011 |
| 09020 | 1107500 | 0 | 09/05/2011 |
| 09020 | 1107522 | 0 | 09/06/2011 |
| 09020 | 1107528 | 0 | 09/06/2011 |
| 09020 | 1107532 | 0 | 09/07/2011 |
| 09020 | 1107535 | 0 | 09/07/2011 |
| 09020 | 1107536 | 0 | 09/07/2011 |
| 09020 | 1107545 | 0 | 09/07/2011 |

| <u>FDID</u> | <u>INCIDENT#</u> | <u>EXP</u> | <u>ALARM DATE</u> |
|-------------|------------------|------------|-------------------|
| 09020 | 1107557 | 0 | 09/08/2011 |
| 09020 | 1107559 | 0 | 09/08/2011 |
| 09020 | 1107583 | 0 | 09/09/2011 |
| 09020 | 1107587 | 0 | 09/09/2011 |
| 09020 | 1107591 | 0 | 09/09/2011 |
| 09020 | 1107593 | 0 | 09/09/2011 |
| 09020 | 1107595 | 0 | 09/09/2011 |
| 09020 | 1107600 | 0 | 09/09/2011 |
| 09020 | 1107599 | 0 | 09/09/2011 |
| 09020 | 1107601 | 0 | 09/09/2011 |
| 09020 | 1107612 | 0 | 09/10/2011 |
| 09020 | 1107614 | 0 | 09/10/2011 |
| 09020 | 1107627 | 0 | 09/10/2011 |
| 09020 | 1107618 | 0 | 09/10/2011 |
| 09020 | 1107643 | 0 | 09/11/2011 |
| 09020 | 1107646 | 0 | 09/11/2011 |
| 09020 | 1107655 | 0 | 09/11/2011 |
| 09020 | 1107659 | 0 | 09/11/2011 |
| 09020 | 1107671 | 0 | 09/11/2011 |
| 09020 | 1107675 | 0 | 09/12/2011 |
| 09020 | 1107691 | 0 | 09/12/2011 |
| 09020 | 1107692 | 0 | 09/12/2011 |
| 09020 | 1107705 | 0 | 09/13/2011 |
| 09020 | 1107710 | 0 | 09/13/2011 |
| 09020 | 1107720 | 0 | 09/13/2011 |
| 09020 | 1107723 | 0 | 09/13/2011 |
| 09020 | 1107726 | 0 | 09/13/2011 |
| 09020 | 1107735 | 0 | 09/14/2011 |
| 09020 | 1107738 | 0 | 09/14/2011 |
| 09020 | 1107747 | 0 | 09/14/2011 |
| 09020 | 1107764 | 0 | 09/15/2011 |
| 09020 | 1107773 | 0 | 09/15/2011 |
| 09020 | 1107776 | 0 | 09/16/2011 |
| 09020 | 1107780 | 0 | 09/16/2011 |
| 09020 | 1107785 | 0 | 09/16/2011 |
| 09020 | 1107787 | 0 | 09/16/2011 |
| 09020 | 1107820 | 0 | 09/17/2011 |
| 09020 | 1107828 | 0 | 09/17/2011 |
| 09020 | 1107830 | 0 | 09/17/2011 |
| 09020 | 1107836 | 0 | 09/17/2011 |
| 09020 | 1107840 | 0 | 09/17/2011 |
| 09020 | 1107850 | 0 | 09/17/2011 |
| 09020 | 1107858 | 0 | 09/17/2011 |

| <u>FDID</u> | <u>INCIDENT#</u> | <u>EXP</u> | <u>ALARM DATE</u> |
|-------------|------------------|------------|-------------------|
| 09020 | 1107864 | 0 | 09/18/2011 |
| 09020 | 1107866 | 0 | 09/18/2011 |
| 09020 | 1107872 | 0 | 09/18/2011 |
| 09020 | 1107878 | 0 | 09/18/2011 |
| 09020 | 1107877 | 0 | 09/18/2011 |
| 09020 | 1107891 | 0 | 09/19/2011 |
| 09020 | 1107897 | 0 | 09/19/2011 |
| 09020 | 1107909 | 0 | 09/19/2011 |
| 09020 | 1107926 | 0 | 09/20/2011 |
| 09020 | 1107934 | 0 | 09/20/2011 |
| 09020 | 1107942 | 0 | 09/20/2011 |
| 09020 | 1107943 | 0 | 09/20/2011 |
| 09020 | 1107944 | 0 | 09/20/2011 |
| 09020 | 1107953 | 0 | 09/20/2011 |
| 09020 | 1108357 | 0 | 09/21/2011 |
| 09020 | 1107965 | 0 | 09/21/2011 |
| 09020 | 1107992 | 0 | 09/22/2011 |
| 09020 | 1108000 | 0 | 09/22/2011 |
| 09020 | 1108012 | 0 | 09/23/2011 |
| 09020 | 1108014 | 0 | 09/23/2011 |
| 09020 | 1108018 | 0 | 09/23/2011 |
| 09020 | 1108015 | 0 | 09/23/2011 |
| 09020 | 1108017 | 0 | 09/23/2011 |
| 09020 | 1108021 | 0 | 09/23/2011 |
| 09020 | 1108020 | 0 | 09/23/2011 |
| 09020 | 1108022 | 0 | 09/23/2011 |
| 09020 | 1108025 | 0 | 09/23/2011 |
| 09020 | 1108027 | 0 | 09/23/2011 |
| 09020 | 1108030 | 0 | 09/24/2011 |
| 09020 | 1108033 | 0 | 09/24/2011 |
| 09020 | 1108035 | 0 | 09/24/2011 |
| 09020 | 1108046 | 0 | 09/24/2011 |
| 09020 | 1108056 | 0 | 09/24/2011 |
| 09020 | 1108063 | 0 | 09/24/2011 |
| 09020 | 1108065 | 0 | 09/24/2011 |
| 09020 | 1108081 | 0 | 09/25/2011 |
| 09020 | 1108089 | 0 | 09/25/2011 |
| 09020 | 1108109 | 0 | 09/26/2011 |
| 09020 | 1108110 | 0 | 09/26/2011 |
| 09020 | 1108133 | 0 | 09/27/2011 |
| 09020 | 1108137 | 0 | 09/27/2011 |
| 09020 | 1108141 | 0 | 09/27/2011 |
| 09020 | 1108149 | 0 | 09/27/2011 |

| <u>FDID</u> | <u>INCIDENT#</u> | <u>EXP</u> | <u>ALARM DATE</u> |
|-------------|------------------|------------|-------------------|
| 09020 | 1108157 | 0 | 09/28/2011 |
| 09020 | 1108158 | 0 | 09/28/2011 |
| 09020 | 1108171 | 0 | 09/28/2011 |
| 09020 | 1108180 | 0 | 09/29/2011 |
| 09020 | 1108193 | 0 | 09/29/2011 |
| 09020 | 1108204 | 0 | 09/30/2011 |
| 09020 | 1108205 | 0 | 09/30/2011 |
| 09020 | 1108212 | 0 | 09/30/2011 |
| 09020 | 1108223 | 0 | 09/30/2011 |
| 09020 | 1108227 | 0 | 09/30/2011 |

Month Total: **121**

Grand Total: **121**

NFIRS Incident Listing Summary Report

1 total calls for Incident Type **100 Fire, other**
3 total calls for Incident Type **111 Building fire**
1 total calls for Incident Type **113 Cooking fire, confined to container**
52 total calls for Incident Type **311 Medical assist, assist EMS crew**
9 total calls for Incident Type **322 Motor vehicle accident with injuries**
3 total calls for Incident Type **324 Motor vehicle accident with no injuries**
9 total calls for Incident Type **381 Rescue or EMS standby**
1 total calls for Incident Type **412 Gas leak (natural gas or LPG)**
4 total calls for Incident Type **500 Service Call, other**
1 total calls for Incident Type **511 Lock-out**
1 total calls for Incident Type **554 Assist invalid**
4 total calls for Incident Type **600 Good intent call, other**
8 total calls for Incident Type **611 Dispatched & canceled en route**
1 total calls for Incident Type **621 Wrong location**
10 total calls for Incident Type **735 Alarm system sounded due to malfunction**
3 total calls for Incident Type **736 CO detector activation due to malfunction**
9 total calls for Incident Type **745 Alarm system activation, no fire - unintentional**
1 total calls for Incident Type **746 Carbon monoxide detector activation, no CO**

Total Incidents:

121



Union County Sheriff's Office
Events By Nature

Date of Report

10/5/2011
4:52:23PM

For the Month of: September 2011

| <u>Event Type</u> | <u>Total</u> |
|---------------------------------|--------------|
| 911 HANG UP | 31 |
| 911 MISDIAL | 3 |
| 911 SILENT OPEN LINE | 3 |
| ACCIDENT EMD | 3 |
| ACCIDENT HITRUN PD LAW | 1 |
| ACCIDENT PD COUNTY NO EMD | 8 |
| ACCIDENT PD MUNICIPAL | 4 |
| ALARMS LAW | 47 |
| ANIMAL BITE REPORT LAW | 3 |
| ANIMAL COMP SERVICE CALL LAW | 8 |
| ANIMAL LOST STRAY UNWNTD LAW | 5 |
| ASSAULT SIMPLE LAW | 1 |
| ASSIST EMS OR FIRE | 1 |
| ATTEMPT TO LOCATE | 1 |
| BOLO | 9 |
| BURGLARY HOME OTHER NONBUSINESS | 10 |
| BURGLARY VEHICLE | 4 |
| BUSINESS CHECK | 44 |
| CALL BY PHONE | 11 |
| CARDIAC RESPIRTY ARREST EMD | 1 |
| DECEASED PERSON | 1 |
| DELIVER MESSAGE | 2 |
| DISCHARGE OF FIREARM | 4 |
| DISTURBANCE OR NUISANCE | 7 |
| DOMESTIC DISTURBANCE | 9 |
| DSS CALL FOR SERVICES | 3 |
| ESCORT | 9 |
| FIGHT IN PROGRESS | 1 |

| <u>Event Type</u> | <u>Total</u> |
|--------------------------------|--------------|
| FIREWORKS VIOLATION REPORT | 3 |
| FOLLOW UP INVESTIGATION | 3 |
| FOOT PATROL | 1 |
| FRAUD DECEPTION FORGERY | 3 |
| FUNERAL ESCORT | 1 |
| HARASSMENT STALKING THREATS | 5 |
| HOME INVASION | 1 |
| INTOXICATED DRIVER | 1 |
| INVESTIGATION | 4 |
| JUVENILE COMPLAINT | 1 |
| LARCENY THEFT | 3 |
| LIVE STOCK ON HIGHWAY | 1 |
| LOST OR FOUND PROPERTY | 2 |
| MEET REQUEST NO REFERENCE GIVN | 1 |
| MOTORIST ASSIST | 7 |
| NC DOT MISCELLANEOUS | 4 |
| OVERDOSE POISONING EMD | 1 |
| PREVENTATIVE PATROL | 85 |
| PROP DAMAGE VANDALISM MISCHIEF | 6 |
| PUBLIC WORKS CALL | 4 |
| REPOSESSION OF PROPERTY | 2 |
| RESIDENTIAL CHECK | 4 |
| SEARCH CONDUCTED BY LAW AGENCY | 1 |
| SERVE CRIMINAL SUMMONS | 1 |
| SERVE DOMESTIC VIOL ORDER | 2 |
| SERVE EVICTION NOTICE | 1 |
| SERVE WARRANT | 9 |
| SUSPICIOUS CIRCUMSTANCES | 3 |
| SUSPICIOUS PERSON | 6 |
| SUSPICIOUS VEHICLE | 11 |
| TRAFFIC HAZARD | 1 |
| TRAFFIC STOP | 14 |

| <u>Event Type</u> | <u>Total</u> |
|----------------------------|--------------|
| TRESPASSING UNWANTED SUBJ | 2 |
| VEHICLE ALARM | 1 |
| VEHICLE DISABLED | 1 |
| WEAPONS FIREARMS INCIDENTS | 1 |
| WELL BEING CHECK | 1 |

Total Calls for Month: 432

Weddington

9/2011

| UCR Code | Description | Date of Report | Incident ID | |
|-------------|---------------------------------|----------------|-------------|-----------|
| 13B | | | | |
| 13B | ASSAULT ON FEMALE | 9/21/11 | 201107045 | |
| 13B | SIMPLE ASSAULT | 9/23/11 | 201107124 | |
| | | | Total: | 2 |
| 220 | | | | |
| 220 | BREAKING/ENTERING-FELONY | 9/16/11 | 201106884 | |
| 220 | BREAKING/ENTERING-FELONY | 9/20/11 | 201107011 | |
| 220 | BREAKING/ENTERING-MISD | 9/21/11 | 201107022 | |
| 220 | BREAKING/ENTERING-FELONY | 9/25/11 | 201107160 | |
| 220 | BREAKING/ENTERING-FELONY | 9/27/11 | 201107219 | |
| 220 | BREAKING/ENTERING-FELONY | 9/27/11 | 201107220 | |
| 220 | BREAKING/ENTERING-FELONY | 9/28/11 | 201107248 | |
| 220 | BREAKING/ENTERING-FELONY | 9/28/11 | 201107250 | |
| | | | Total: | 8 |
| 23F | | | | |
| 23F | BEL / THEFT FROM MOTOR VEHICLE | 9/12/11 | 201106772 | |
| 23F | BEL / THEFT FROM MOTOR VEHICLE | 9/19/11 | 201106951 | |
| 23F | BEL / THEFT FROM MOTOR VEHICLE | 9/19/11 | 201106964 | |
| 23F | BEL / THEFT FROM MOTOR VEHICLE | 9/25/11 | 201107158 | |
| 23F | BEL / THEFT FROM MOTOR VEHICLE | 9/29/11 | 201107259 | |
| | | | Total: | 5 |
| 23H | | | | |
| 23H | LARCENY-MISDEMEANOR | 9/30/11 | 201107288 | |
| | | | Total: | 1 |
| 26A | | | | |
| 26A | FINANCIAL CARD FRAUD | 9/7/11 | 201106657 | Unfounded |
| | | | Total: | 1 |
| 290 | | | | |
| 290 | INJURY TO PERSONAL PROPERTY | 9/19/11 | 201106951 | |
| 290 | INJURY TO PERSONAL PROPERTY | 9/25/11 | 201107158 | |
| | | | Total: | 2 |
| 999 | | | | |
| 999 | VIOLATION OF AUTO LAW-ALL OTHER | 9/26/11 | 201107193 | |
| | | | Total: | 1 |
| 9999 | | | | |
| 9999 | ATTEMPTED SUICIDE | 9/5/11 | 201106587 | |
| 9999 | SUICIDE | 9/29/11 | 201107261 | |
| | | | Total: | 2 |

Weddington

Monthly Crime Total

22

**TOWN OF WEDDINGTON
REVENUE & EXPENDITURE STATEMENT**

FY 2011-2012

| | 09/01/2011 TO 09/30/2011 | | | |
|--|--------------------------|---------------------|---------------------|---------------------|
| | <u>CURRENT PERIOD</u> | <u>YEAR-TO-DATE</u> | <u>BUDGETED</u> | <u>% BUDGET REN</u> |
| REVENUE: | | | | |
| 10-3101-110 AD VALOREM TAX - CURRENT | 124,090.67 | 124,090.67 | 550,000.00 | 7 |
| 10-3102-110 AD VALOREM TAX - 1ST PRIOR Y | 5,377.56 | 5,476.10 | 5,000.00 | -1 |
| 10-3103-110 AD VALOREM TAX - NEXT 8 YRS | 133.87 | 1,005.07 | 1,000.00 | - |
| 10-3110-121 AD VALOREM TAX - MOTOR VEH | 2,598.61 | 5,048.22 | 30,000.00 | 8 |
| 10-3115-180 TAX INTEREST | 285.66 | 358.03 | 1,750.00 | 8 |
| 10-3231-220 LOCAL OPTION SALES TAX REV - | 12,988.02 | 12,988.02 | 120,000.00 | 8 |
| 10-3322-220 BEER & WINE TAX | 0.00 | 0.00 | 48,750.00 | 10 |
| 10-3324-220 UTILITY FRANCHISE TAX | 105,498.63 | 105,498.63 | 450,000.00 | 7 |
| 10-3340-400 ZONING & PERMIT FEES | 1,100.00 | 3,975.00 | 10,000.00 | 6 |
| 10-3350-400 SUBDIVISION FEES | 0.00 | 0.00 | 1,000.00 | 10 |
| 10-3830-891 MISCELLANEOUS REVENUES | 13,071.65 | 3,932.00 | 1,500.00 | -16 |
| 10-3831-491 INVESTMENT INCOME | 83.40 | 200.60 | 21,020.00 | 9 |
| TOTAL REVENUE | 265,228.07 | 262,572.34 | 1,240,020.00 | 7 |
| | | | | |
| AFTER TRANSFERS | 265,228.07 | 262,572.34 | 1,240,020.00 | |
| 4110 GENERAL GOVERNMENT | | | | |
| EXPENDITURE: | | | | |
| 10-4110-126 FIRE DEPT SUBSIDIES | 0.00 | 0.00 | 236,520.00 | 10 |
| 10-4110-128 POLICE PROTECTION | 0.00 | 54,152.25 | 220,000.00 | 7 |
| 10-4110-192 ATTORNEY FEES | 17,167.05 | 17,167.05 | 110,000.00 | 8 |
| 10-4110-195 ELECTION EXPENSE | 0.00 | 1,830.50 | 10,825.00 | 8 |
| 10-4110-340 EVENTS & PUBLICATIONS | 1,457.44 | 16,715.38 | 27,750.00 | 4 |
| 10-4110-495 OUTSIDE AGENCY FUNDING | 0.00 | 0.00 | 4,000.00 | 10 |
| TOTAL EXPENDITURE | 18,624.49 | 89,865.18 | 609,095.00 | 8 |
| | | | | |
| BEFORE TRANSFERS | -18,624.49 | -89,865.18 | -609,095.00 | |
| | | | | |
| AFTER TRANSFERS | -18,624.49 | -89,865.18 | -609,095.00 | |
| 4120 ADMINISTRATIVE | | | | |
| EXPENDITURE: | | | | |
| 10-4120-121 SALARIES - CLERK | 5,448.24 | 16,823.07 | 67,500.00 | 7 |
| 10-4120-123 SALARIES - TAX COLLECTOR | 3,206.47 | 8,962.16 | 40,000.00 | 7 |
| 10-4120-124 SALARIES - FINANCE OFFICER | 1,316.63 | 1,852.06 | 10,500.00 | 8 |
| 10-4120-125 SALARIES - MAYOR & TOWN COU | 1,750.00 | 5,250.00 | 21,000.00 | 7 |
| 10-4120-181 FICA EXPENSE | 884.82 | 2,829.82 | 10,400.00 | 7 |
| 10-4120-182 EMPLOYEE RETIREMENT | 1,294.74 | 4,546.93 | 17,100.00 | 7 |
| 10-4120-183 EMPLOYEE INSURANCE | 1,479.00 | 4,363.05 | 18,000.00 | 7 |
| 10-4120-184 EMPLOYEE LIFE INSURANCE | 27.16 | 80.44 | 325.00 | 7 |
| 10-4120-185 EMPLOYEE S-T DISABILITY | 24.00 | 70.80 | 300.00 | 7 |
| 10-4120-191 AUDIT FEES | 0.00 | 0.00 | 8,100.00 | 10 |
| 10-4120-193 CONTRACT LABOR | 34.00 | 34.00 | 5,000.00 | 9 |
| 10-4120-200 OFFICE SUPPLIES - ADMIN | 6,783.70 | 8,244.22 | 20,500.00 | 6 |
| 10-4120-210 PLANNING CONFERENCE | 0.00 | 0.00 | 2,500.00 | 10 |
| 10-4120-321 TELEPHONE - ADMIN | 113.86 | 344.26 | 1,575.00 | 7 |
| 10-4120-325 POSTAGE - ADMIN | 1,098.59 | 1,067.23 | 4,200.00 | 7 |
| 10-4120-331 UTILITIES - ADMIN | 352.77 | 957.63 | 4,725.00 | 8 |
| 10-4120-351 REPAIRS & MAINTENANCE - BUIL | 2,630.81 | 3,189.56 | 8,500.00 | 6 |
| 10-4120-352 REPAIRS & MAINTENANCE - EQU | 558.72 | 2,012.86 | 20,000.00 | 9 |
| 10-4120-354 REPAIRS & MAINTENANCE - GRO | 3,355.00 | 6,038.00 | 108,450.00 | 9 |
| 10-4120-355 REPAIRS & MAINTENANCE - PES | 0.00 | 110.00 | 750.00 | 8 |

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Page

**TOWN OF WEDDINGTON
REVENUE & EXPENDITURE STATEMENT**

FY 2011-2012

| | 09/01/2011 TO 09/30/2011 | | | |
|---|--------------------------|---------------------|-----------------|---------------------|
| | <u>CURRENT PERIOD</u> | <u>YEAR-TO-DATE</u> | <u>BUDGETED</u> | <u>% BUDGET REN</u> |
| 10-4120-356 REPAIRS & MAINTENANCE - CUS | 500.00 | 900.00 | 5,750.00 | 8 |
| 10-4120-370 ADVERTISING - ADMIN | 40.00 | 81.00 | 1,000.00 | 9 |
| 10-4120-397 TAX LISTING & TAX COLLECTION | -175.43 | -61.19 | 2,000.00 | 10 |
| 10-4120-400 ADMINISTRATIVE:TRAINING | 0.00 | 640.00 | 4,100.00 | 8 |
| 10-4120-410 ADMINISTRATIVE:TRAVEL | 948.45 | 1,467.05 | 6,500.00 | 7 |
| 10-4120-450 INSURANCE | 0.00 | 11,166.67 | 24,000.00 | 5 |
| 10-4120-491 DUES & SUBSCRIPTIONS | 0.00 | 12,184.00 | 18,000.00 | 3 |
| 10-4120-498 GIFTS & AWARDS | 0.00 | 0.00 | 1,500.00 | 10 |
| 10-4120-499 MISCELLANEOUS | 756.92 | 1,697.50 | 2,000.00 | 1 |
| TOTAL EXPENDITURE | 32,428.45 | 94,851.12 | 434,275.00 | 7 |
| | | | | |
| BEFORE TRANSFERS | -32,428.45 | -94,851.12 | -434,275.00 | |
| | | | | |
| AFTER TRANSFERS | -32,428.45 | -94,851.12 | -434,275.00 | |
| 4130 PLANNING & ZONING | | | | |
| EXPENDITURE: | | | | |
| 10-4130-121 SALARIES - ZONING ADMINISTR | 5,016.38 | 15,049.14 | 60,375.00 | 7 |
| 10-4130-122 SALARIES - ASST ZONING ADMIN | 150.58 | 546.32 | 2,500.00 | 7 |
| 10-4130-123 SALARIES - RECEPTIONIST | 1,542.42 | 4,893.95 | 22,575.00 | 7 |
| 10-4130-124 SALARIES - PLANNING BOARD | 1,250.00 | 3,550.00 | 17,500.00 | 8 |
| 10-4130-125 SALARIES - SIGN REMOVAL | 405.71 | 1,169.39 | 4,500.00 | 7 |
| 10-4130-181 FICA EXPENSE - P&Z | 639.91 | 2,184.34 | 8,000.00 | 7 |
| 10-4130-182 EMPLOYEE RETIREMENT - P&Z | 983.90 | 3,517.91 | 13,700.00 | 7 |
| 10-4130-183 EMPLOYEE INSURANCE | 1,479.00 | 4,510.95 | 19,500.00 | 7 |
| 10-4130-184 EMPLOYEE LIFE INSURANCE | 21.84 | 66.56 | 300.00 | 7 |
| 10-4130-185 EMPLOYEE S-T DISABILITY | 12.00 | 37.20 | 200.00 | 8 |
| 10-4130-193 CONSULTING | 4,391.93 | 4,631.93 | 15,000.00 | 6 |
| 10-4130-194 CONSULTING - COG | 0.00 | 136.00 | 10,000.00 | 9 |
| 10-4130-200 OFFICE SUPPLIES - PLANNING & | 627.51 | 1,337.08 | 5,000.00 | 7 |
| 10-4130-201 ZONING SPECIFIC OFFICE SUPPLI | 0.00 | 0.00 | 2,500.00 | 10 |
| 10-4130-215 HISTORIC PRESERVATION | 0.00 | 0.00 | 500.00 | 10 |
| 10-4130-220 TRANSPORTATION & IMPROVEM | 4,000.00 | -5,031.29 | 3,000.00 | 26 |
| 10-4130-321 TELEPHONE - PLANNING & ZONI | 113.86 | 344.27 | 1,575.00 | 7 |
| 10-4130-325 POSTAGE - PLANNING & ZONING | 1,098.60 | 1,097.60 | 4,200.00 | 7 |
| 10-4130-331 UTILITIES - PLANNING & ZONING | 352.79 | 957.66 | 4,725.00 | 8 |
| 10-4130-370 ADVERTISING - PLANNING & ZON | 40.00 | 119.00 | 1,000.00 | 8 |
| TOTAL EXPENDITURE | 22,126.43 | 39,118.01 | 196,650.00 | 8 |
| | | | | |
| BEFORE TRANSFERS | -22,126.43 | -39,118.01 | -196,650.00 | |
| | | | | |
| AFTER TRANSFERS | -22,126.43 | -39,118.01 | -196,650.00 | |
| | | | | |
| GRAND TOTAL | 192,048.70 | 38,738.03 | 0.00 | |

TOWN OF WEDDINGTON
BALANCE SHEET

FY 2011-2012

PERIOD ENDING: 09/30/201

10

ASSETS

ASSETS

| | |
|---|--------------|
| 10-1120-000 TRINITY CHECKING ACCOUNT | 538,267.18 |
| 10-1120-001 TRINITY MONEY MARKET | 806,537.35 |
| 10-1120-002 CITIZENS SOUTH CD'S | 1,018,635.03 |
| 10-1170-000 NC CASH MGMT TRUST | 529,504.95 |
| 10-1211-001 A/R PROPERTY TAX | 445,158.72 |
| 10-1212-001 A/R PROPERTY TAX - 1ST YEAR PRIOR | 8,619.34 |
| 10-1212-002 A/R PROPERTY TAX - NEXT 8 PRIOR YRS | 8,608.07 |
| 10-1232-000 SALES TAX RECEIVABLE | 909.59 |
| 10-1610-001 FIXED ASSETS - LAND & BUILDINGS | 828,793.42 |
| 10-1610-002 FIXED ASSETS - FURNITURE & FIXTURES | 14,022.92 |
| 10-1610-003 FIXED ASSETS - EQUIPMENT | 134,876.46 |
| TOTAL ASSETS | 4,333,933.03 |

LIABILITIES & EQUITY

LIABILITIES

| | |
|--|------------|
| 10-2120-000 BOND DEPOSIT PAYABLE | 353,412.56 |
| 10-2151-000 FICA TAXES PAYABLE | 606.71 |
| 10-2154-001 NC RETIREMENT PAYABLE | 1,189.74 |
| 10-2155-000 HEALTH INSURANCE PAYABLE | 24.50 |
| 10-2157-000 401K PAYABLE | -2,500.00 |
| 10-2620-000 DEFERRED REVENUE - DELQ TAXES | 8,619.34 |
| 10-2625-000 DEFERRED REVENUE - CURR YR TAX | 445,158.72 |
| 10-2630-000 DEFERRED REVENUE-NEXT 8 | 8,608.07 |
| TOTAL LIABILITIES | 815,119.64 |

EQUITY

| | |
|---|--------------|
| 10-2620-001 FUND BALANCE - UNDESIGNATED | 1,901,239.14 |
| 10-2620-003 FUND BALANCE-DESIG FOR CAP PROJECTS | 569,629.30 |

TOWN OF WEDDINGTON
BALANCE SHEET

FY 2011-2012

PERIOD ENDING: 09/30/201

10

| | |
|---|--------------|
| 10-2620-004 FUND BALANCE-INVEST IN FIXED ASSETS | 977,692.80 |
| 10-2620-005 CURRENT YEAR EQUITY YTD | 31,508.12 |
| CURRENT FUND BALANCE - YTD NET REV | 38,738.03 |
| TOTAL EQUITY | 3,518,807.39 |
| TOTAL LIABILITIES & FUND EQUITY | 4,333,927.03 |

TOWN OF WEDDINGTON

MEMORANDUM

TO: Mayor and Town Council

FROM: Kim Woods, Tax Collector

DATE: October 10, 2011

SUBJECT: Monthly Report – September 2011

| | |
|--|---------------|
| Transactions: | |
| 2011 Tax Charge | \$638885.64 |
| 2011 Tax Deferments | \$(37306.08) |
| 2011 Tax Exemptions | \$(31287.55) |
| 2011 Under 5.00 Write-offs | \$(790.79) |
| 2011 Late List Penalties | \$78.15 |
| Under 5.00 Adjustments | \$(72.47) |
| Discoveries | \$643.23 |
| Releases | \$(947.44) |
| Penalty and Interest Payments | \$(475.76) |
| Interest Charges | \$99.23 |
| Refunds | \$81.60 |
| Overpayments | \$(15.46) |
| | |
| Taxes Collected: | |
| 2011 | \$(124106.03) |
| 2010 | \$(5413.67) |
| 2009 | \$(133.87) |
| | |
| As of September 30, 2011; the following taxes remain Outstanding: | |
| 2002 | \$82.07 |
| 2003 | \$196.11 |
| 2004 | \$159.59 |
| 2005 | \$291.65 |
| 2006 | \$180.70 |
| 2007 | \$308.39 |
| 2008 | \$2945.33 |
| 2009 | \$4444.23 |

| | |
|---------------------------|-------------|
| 2010 | \$8619.34 |
| 2011 | \$445158.72 |
| | |
| Total Outstanding: | \$462386.13 |

2011 Property tax notices were mailed on 09/02/2011.